### **Board of Directors**

Terry Burkhart, President Michael McBride, Vice President David Larson, Director Judy Corl-Lorono, Director Nell Casey Garcia



Agency Office 622 S. Jemez Trail Yucca Valley, CA 92284-1440

760/364-2315 Phone 760/364-3412 Fax

Marina D West, P.G., General Manager Lyni Tompkins, Board/Exec. Secretary

A Public Agency

www.bdvwa.org

## FINANCE/PUBLIC RELATIONS/EDUCATION AND PERSONNEL COMMITTEE REGULAR MEETING AGENDA

BOARD MEETING OFFICE 1720 N. Cherokee Trail, Landers, CA 92285 September 14, 2011 - 4:00 p.m.

The BDVWA Finance/Public Relations/Education & Personnel Committee meeting is noticed as a joint meeting with the Board of Directors for the purpose of strict compliance with the Brown Act. Members of the Board not assigned to this Committee who attend may participate only as observers at the meeting.

- 1. CALL TO ORDER
- 2. PLEDGE OF ALLEGIANCE
- 3. ROLL CALL
- 4. APPROVAL OF THE AGENDA

**DISCUSSION AND ACTION ITEMS -** The Committee and Staff will discuss the following items and provide direction to staff, if so inclined.

The Public is invited to comment on any item on the agenda during discussion of that item.

When giving your public comment, please have your information prepared, if you wish to be identified for the record then please state your name. Due to time constraints, a three-minute time limit may be imposed.

### 5. REVIEW OPTIONAL DENTAL & VISION COVERAGE

### 6. REVIEW DEPENDENT LIFE INSURANCE COVERAGE

- 7. REVIEW DRAFT RULES & REGULATIONS FOR WATER SERVICE ORDINANCE NO 110-XX Committee to review draft Rules and Regulations for Water Service an Ordinance (Ordinance No. 110-XX) scheduled for public hearing at the September 26, 2011 Board of Directors meeting
- 8. REVIEW DIRECTOR FEES AND EXPENSES FORM FOR TRACKING BOARD BUDGETED EXPENSES
- 9. CONSENT ITEMS The following is expected to be routine and non-controversial and will be acted on by the Committee members at one time without discussion, unless a member of the Public or a Committee member requests that an item be held for discussion or further action.
  - a. Regular FPREP Meeting Report, July 13, 2011

### 10. PUBLIC PARTICIPATION

Any person may address the Committee on any matter within the Agency's jurisdiction on items <u>not</u> appearing on this agenda.

### 11. VERBAL REPORTS

- a. COMMITTEE MEMBERS' COMMENTS/REPORT
- b. GENERAL MANAGER'S REPORT

### 12. ITEMS FOR NEXT AGENDA

### 13. ADJOURNMENT

In accordance with the requirements of California Government Code Section 54954.2, this agenda has been posted in the main lobby of the Bighorn-Desert View Water Agency, 622 S. Jemez Trail, Yucca Valley, CA not less than 72 hours if prior to a Regular meeting, date and time above; or in accordance with California Government Code Section 54956 this agenda has been posted not less than 24 hours if prior to a Special meeting, date and time above.

As a general rule, agenda reports or other written documentation has been prepared or organized with respect to each item of business listed on the agenda.

Copies of these materials and other discloseable public records in connection with an open session agenda item, are also on file with and available for inspection at the Office of the Agency Secretary, 622 S. Jemez Trail, Yucca Valley, California, during regular business hours, 8:00 A.M. to 4:30 P.M., Monday through Friday. If such writings

are distributed to members of the Board of Directors on the day of a Board meeting, the writings will be available at the entrance to the Board of Directors meeting room at the Bighorn-Desert View Water Agency.

Internet: Once uploaded, agenda materials can also be viewed at www.bdvwa.org.

Public Comments: You may wish to submit your comments in writing to assure that you are able to express yourself adequately.

Per Government Code Section 54954.2, any person with a disability who requires a modification or accommodation, including auxiliary aids or services, in order to participate in the meeting, should contact the Board's Secretary at 760-364-2315 during Agency business hours.

## Dental Cost Analysis For BIG-HORN DESERT VIEW WATER DISTRICT

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# Cost Analysis For: BIG-HORN DESERT VIEW WATER AGENCY

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### LIFE INSURANCE EMPLOYER APPLICATION FOR INSURANCE AND PARTICIPATION AGREEMENT

The undersigned Employer hereby makes application to the Association of California Water Agencies HBA and appoints the Health Benefits Authority (HBA) as the Contract Administrator for the ACWA/Standard Insurance Company and Accidental Death and Dismemberment Plan.

The Undersigned Employer also agrees to pay 100% of the premium and the HBA administrative fee for all full-time regular employees and for all future full-time employees upon their meeting the plan's eligibility requirements. Coverage shall become effective on the first of the month after two months of continuous full-time employment as long as the employee is actively at work on the date he/she first becomes eligible. An eligible employee is defined as a regular full-time (minimum 20 hours per week) employee of an ACWA member which member has elected insurance under the program. Currently eligible employees must be actively at work on full-time status on the effective date of this Agreement. Those Employers also electing coverage under the Dependent Life Benefit agree to pay 100% of the Dependent premium stated below for each family. Those members also electing to provide coverage for Directors must cover all active Directors and pay 100% of the cost for each Director.

The Undersigned Employer hereby further agrees to make the payroll deductions for voluntary additional life benefits, if any, as may be required by the Plan and to transmit monthly in advance to the Association the required premium for the insurance applied for.

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MONTHLY RATES

### RATES PER \$1,000 OF INSURED AMOUNT

ATTAINED AGE	LIFE AND AD&D
29 & Below	.07
30-34	.08
35-39	.09
40-44	.13
45-49	.16
50-54	.23
55-59	.33
60-64	.49
65-69	.71
70-74	1.05
75 & Over	1.54

NOTE: Life and AD&D rates changing due to change in age will be adjusted the first of the month following subscriber's birth date.

The insurance shall take effect on the date specified by Standard Insurance Company (Company) and upon receipt by the Company of such evidence of insurability as it may require.

The Undersigned Employer hereby acknowledges and agrees that ACWA HBA shall not be liable for premiums due and unpaid, for any penalties or late charges in connection therewith. The Undersigned Employer further acknowledges and agrees that Standard Insurance Company shall have sole authority to determine the effective date of coverage, the eligibility of participants, and benefits payable under this Plan and all other such matters that pertain to the Master Group policy.

Payment in the amount of the estimated first month's premium is required with this application. Checks should be made payable to the ACWA HBA.

DATED AT	THIS	DAY OF	20
NAME (Please Print)			
SIGNATURE		1111 - 11111	
TITLE			

STN10101.63002 05/22/10

Driver Alliant Insurance Services, Inc. License #0C36861

Ordinance No. 110-XX

Agency Rules & Regulations

for Water Service

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Ordinance adopted,

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Bighorn-Desert View Water Agency 622 South Jemez Trail Yucca Valley CA 92284 (760) 364-2315

### **ARTICLE 1.0**

### **General Provisions**

- **1.1 Water System.** The Agency will furnish a water system which provides potable water service to the Agency's customers.
- **1.2 Water Conservation.** The Agency fully supports water conservation practices. It is the responsibility of all Agency customers to use water wisely for the purpose of extending the life of the Agency's water supply for the benefit of all Agency customers. The Agency, in times of emergency, shall by Ordinance have the right to limit, restrict, ration or prohibit the use of water for other than sanitary needs.
- 1.3 Customer Complaints. Customers are welcome to contact the Agency office at any time during normal working hours to ask any question or to file any complaint regarding the operation of the Agency, its rules and regulations, or its policies. The appropriate staff shall address said question or complaint and make every reasonable attempt to arrive at an agreeable understanding with the customer. In the event that the customer is not fully satisfied, they have the right to meet with the manager of the Agency in an effort to resolve the situation. If the manager is unable to resolve the situation, the customer shall have the right to present the issue or situation to the Board of Directors.
- 1.4 Notices. Unless otherwise required by law, all notices to customers of the Agency shall be mailed to the latest mailing address on file with the Agency. Notice shall be deemed to have been given when deposited in the United States mail with the proper postage affixed. If the urgency of the situation dictates, the Agency may notify customers by telephone, messenger, newspaper, radio of any other media deemed necessary. All notices from a customer to the Agency shall either be hand delivered to the office, faxed or mailed, postage prepaid, to the Agency office at the address listed below:

Bighorn-Desert View Water Agency Attention: General Manager 622 South Jemez Trail Yucca Valley, CA 92284

- 1.5 Variances. A customer shall have the right to request a variance from specific provisions of the Agency's rules and regulations. All requests for a variance shall be submitted in writing to the Agency and the appropriate fee, if any, paid before said request will be considered.
- 1.6 Services Outside Agency Boundaries. Water service to properties located outside the Agency's boundaries will be subject to approval by the Board of Directors. Properties wanting water service outside the Agency boundaries may apply for service <u>in</u> writing and said request shall be investigated by Agency staff and submitted to the Board with recommendations. The Board shall then consider and determine whether or not to

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allow such service. In the event such service is allowed the Board shall establish conditions of approval which may include additional charges. The decision of the Board shall be final.



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### ARTICLE 2.0

### **Definitions**

- 2.1 Agency. The Bighorn-Desert View Water Agency.
- 2.2 Applicant. Anyone applying for water service from the Agency.
- 2.3 Board. The Board of Directors of the Bighorn-Desert View Water Agency.
- **2.4 Backflow Prevention Device.** An approved device designed to prevent a reverse flow of water from an unapproved source into the Agency's water system.
- 2.5 Basic Facilities Charge ("Buy-in"). A charge levied on each new regular water service that will contribute a rightful share of the costs of the Agency's wells, booster pumps, storage reservoirs, and other sources of supply and major transmission/distribution lines making up the basic water system.
- 2.6 Basic Service Charge. A "monthly system access charge" designed to recover a portion of the fixed costs of the Agency's operation of the water system before any water is registered through the property meter. This charge is applied to all properties connected to the water system regardless of actual water usage.

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- 2.7 Cost. All expenses of any kind, whether actual or estimated, in connection with any provision of these rules and regulations.
- 2.8 County. The County/of San Bernardino, California unless otherwise stated by reference in these rules and regulations.
- **2.9 Cross-Connection.** Any actual or potential connection between the Agency's potable water system and any actual or potential source of pollution or contamination.
- **2.10 Customer.** Any person or entity connected to the water system and immediately able to receive water service from the Agency under the rules and regulations, or any resident within the Agency's jurisdiction.
- **2.11 Customer Service Valve.** A valve installed with a service facility for the customers use to control the flow of water supplied through the service facility. This valve is the responsibility of the customer following installation.
  - 2.11.1 2-inch (Commercial) Bulk Meters Customer Service Valve. A valve installed with the service facility for the customers use to control the flow of water supplied through the service facility. A monthly maintenance fee may be applied to these accounts to cover the cost of servicing the customer valve.

Deleted: A valve installed with a service facility for the customers use to control the flow of water supplied through the service facility. This valve is the responsibility of the customer following installation. ¶

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- **2.12 Detector Check Valve.** A combination check valve and bypass meter used in private fire protection facilities to detect the unauthorized use of water.
- **2.13 Developer.** A person who plans the development of any property, whether residential or commercial, within the Agency boundaries.
- **2.14 General Manager.** The person appointed by the Board to have the administrative charge and responsibility for executing all the rules, regulations, and policies that have been established by the Board of Directors.
- **2.15** Guarantee Deposit. A deposit assessed to new customers to guarantee payment for water service and held, interest free, by the Agency until credit worthiness is established or until the customer's account is closed.
- 2.16 High Risk Account. An account which has experienced two (2) episodes of Nonsufficient Funds (NSF) payment returns is defined as a high risk account. Such accounts are subject to refusal of payment by check (e.g. cash, credit, debit, cashier's check or money order only) basis until credit worthiness can be re-established as defined in Article 3.2 Guarantee Deposit.
- 2.17 Main Line. Pipelines located in highways, streets, alleys, easements or right-of-ways which are used for transmission and distribution of water.
- **2.18 Meter.** A device or combination of devices, which measures the flow of water through a customer service facility.
- 2.19 Meter Installation Fee (Service Line Installation Fee). The fee levied to recover the cost of installing the meter service facility.

Deleted: (Rev. 08, Res. # 10).

2.20 Meter Service Facility. The pipeline, connecting valves, fittings, metering device and appurtenant items required to extend water service from a mainline to the property line of a separate premises. The service facility through and including the meter shall be owned, operated and maintained by the Agency.

Deleted: (Rev. 08, Res. # 10)

- 2.21 Owner. The person corporation or entity in whose name the ownership or title to a specific property is recorded.
- **2.22 Permit.** A written authorization required by the rules and regulations of the Agency.
- **2.23** Person. An individual, company, association, partnership, or corporation that is legally entitled to conduct business in their recorded name.
- **2.24\_Premises.** A physically separate structure designed for habitation, the conduct of business, commercial application, school, hospital or public affairs. Each separate and

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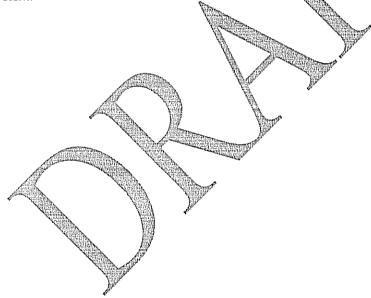
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identifiable water user is identified as a premises such as a duplex unit, an apartment, a mobile home unit, a condominium unit or a house.

- **2.25 Private Fire Protection Service.** Water service provided for a private fire protection system, details and specifications of which shall be on file with the Agency.
- 2.26 State. The State of California unless otherwise stated.
- 2.27 Temporary Water Service. Water service rendered for uses of a limited duration.
- 2.28 Variance. A Board authorized deviation from a specific Agency rule or regulation.
- **2.29 Water Hauler Commercial.** A private, for profit, contractor providing water (potable or non-potable) for the benefit of properties not connected to the Agency's water system.
- 2.30 Water Hauler Private. A non-commercial person who hauls water (potable or non-potable) water for their own benefit to a property not connected to the Agency's water system.



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### ARTICLE 3.0

### **Basic Water Service Rules & Regulations**

3.1 Water Service Application. All customers (pressurized water service, residential bulk and commercial bulk meter assignments) shall complete and sign a written application for water service on a form provided by the Agency which shall contain such information as required by the Agency. This water service application form that be changed by the Agency from time to time as the Agency finds it necessary to fulfill the requirements of the rules and regulations. The customer's signature on this water service permit application assures the Agency that the customer will comply with all Agency rules, regulations, and policies in effect at the time the application is accepted and in the future after an account has been established.

The Agency shall request information from water customer regarding name on account, social security number, driver's license number, mailing address, phone number, and service address on new accounts. This information will assist the Agency in proceedings to collect unpaid bills, or other Agency business. The Public Records Act is intended to provide access by the public to governmental records, yet protects individual's rights to privacy. The general policy states that the Public Records Act favors disclosure of information and states that support for refusal to disclose information must be found, if at all, among specified exceptions to that general policy enumerated in the Act (Government Code Section 6250). The Agency may refuse to give out individual customer account information if it is found that the information being requested is not necessary to "the conduct of the public's business". Such information would be name, telephone number, social security number, driver's license number and in some instances physical address and other detailed and personal customer account information. Information that can be given out is subject to a specific request with explanation and one that does not require the Agency to research in depth. The Agency will impose a charge for information.

- 3.1.1 Water Service Application Real Estate Transactions. In the specific case of interim" water service during the period of time a property is undergoing a real estate transaction the Agency requires additional information from the Real Estate Company to process a Water Service Application. These items include but are not limited to
- A) "Listing Agreement", "authorization to receive and convey information" or similar documentation, signed and dated, granting permission by the Owner of Record (or foreclosing bank) assigning responsibility for utility services to the real estate broker.
- B) Contact information for the bank representative making the assignment to the third party or real estate broker.
- C) Signed Personal Guarantee for Business Accounts.

Deleted: All customers shall complete and sign a written application for water service on a form provided by the Agency which shall contain such information as required by the Agency. This water service application form may be changed by the Agency from time to time as the Agency finds it necessary to fulfill the requirements of the rules and regulations. The customers signature on this water service permit application assures the Agency that the customer will comply with all Agency rules, regulations, and policies in effect at the time the application is accepted. ¶

The Agency shall request information from water customer regarding name on account, social security number. drivers license number, mailing address, phone number, and service address on new accounts. This information will assist the Agency in proceedings to collect unpaid bills, or other Agency business. The Public Records Act is intended to provide access by the public to governmental records, yet protects individual's rights to privacy. The general policy states that the Public Records Act favors disclosure of information and states that support for refusal to disclose information must be found, if at all, among specified exceptions to that general policy enumerated in the Act (Government Code Section 6250). The Agency may refuse to give out individual customer account information if it is found that the information being requested is not necessary to "the conduct of the public's business". Such information would be name, telephone number, social security number, drivers license number and in some instances physical address. Information that can be given out is subject to a specific request with explanation and one that does not require the Agency to research in depth. The Agency will impose a charge for information

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- 3.1.2 Past Due Balances on Properties Involved in Real Estate Transactions. Water service will not be restored to a property with a past due balance unless one of the following has occurred to the satisfaction of the Agency:
- A) Past due balance has been paid in full, or,
- B) Escrow Company has acknowledged receipt of a "demand letter" indicating the past due amount will be forwarded to the Agency upon close of escrow.
- 3.2 Guarantee Deposit Non-Bulk Accounts. All applicants for water service shall deposit with the Agency the required dollar amount set by Agency Resolution. This guarantee deposit shall be held by the Agency until the customer account has established credit worthiness. Credit worthiness is established by having one or less delinquents, no non-sufficient funds checks and no lock offs in the previous 12 billing cycles. Once credit worthiness has been established the customer deposit shall be applied to the customer account during the next regular billing process. Should an account not achieve credit worthiness the deposit will be held as a guarantee deposit until water service is discontinued. The amount due for water service will be deducted from the deposit held, and the balance will be forwarded to the customer's last known address. If the amount due for water service is more than the guarantee deposit held, the Agency will bill the customer for the balance due after the guarantee deposit is applied.

In lieu of a guarantee deposit, the customer may submit a "letter of credit" showing good payment performance for the most recent twelve (12) billing periods from their former water utility provider. The letter of credit shall show that the customer has been delinquent in payment one time or less during that 12 billing cycle period, water service has not been turned off for non-payment and the customer has not had a check returned for insufficient funds.

Guarantee Deposit for Bulk Accounts is outlined in Article 12.0

3.3 Control of Water Delivery: Each service facility installed shall have an angle valve for the exclusive use of the Agency, and a customer service valve for use by the customer.

The angle valve is for the exclusive use of the Agency in controlling the water supply through the service facility and it shall not be used by the customer. If the angle valve is damaged by the customer's unauthorized use, repair or replacement shall be done by the Agency at the customer's expense including all applicable costs.

The customer service valve shall be used by the customer to control the water flow to their premises. If the customer's service valve is at any time found to be inoperable, it shall be replaced or repaired by the customer at their own cost.

3.4 Meter Accuracy. All meters shall be tested prior to installation and shall meet American Water Works Association (AWWA) standards for accuracy. Agency customers have the right to have their meter tested at any time and will be billed the meter test fee.

Deleted: All applicants for water service shall deposit with the Agency the required dollar amount set by Agency Resolution. This guarantee deposit shall be held by the Agency until the customer account has established credit worthiness. Credit worthiness is established by having ane or less delinquents, no non sufficient funds checks and no lock offs in the previous 12 billing cycles. Once credit worthiness has been established the customer deposit shall be applied to the customer account during the next regular billing process. Should an account not achieve credit worthiness the deposit will be held as a guarantee deposit until water service is discontinued. The amount due for water service will be deducted from the deposit held. and the balance will be forwarded to the customer's last known address, if the amount due for water service is more than the guarantee deposit held, the Agency will bill the customer for the balance due after the guarantee deposit is applied. ¶

In lieu of a guarantee deposit, the customer may submit a "letter of credit" showing good payment performance for the most recent twelve (12) billing periods from their former water utility provider. The letter of credit shall show that the customer has been delinquent in payment one time or less during that 12 billing cycle period, water service has not been turned off for non payment and the customer has not had a check returned for insufficient funds.

Deleted: All meters shall be tested prior to installation and shall meet American Water Works Association (AWWA) standards for accuracy, ¶

if a meter fails to register correctly or cannot be read due to a malfunction, the usage will be estimated based the customer's historical consumption for the same period of time for the previous year, if available, or estimated by taking into consideration seasonal water demand, or any other factors that are material and significant to arriving at fair usage, or the Agency may use any other reasonable usage deemed appropriate after consultation with the customer. The Agency will endeavor to correct in a timely manner those situations that prevent a meter from being read so that the meter reading will not have to be estimated fo[ ... [1]

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Customers or customer representative shall have the right to be present during the test, provided the customer notifies the Agency at the time the test is requested.

Should the meter test beyond the upper limit of the AWWA accuracy parameters and therefore to be in the Agency's favor, the customer shall not be billed the meter test fee. The Agency may from time to time, or as a matter of policy, institute a periodic meter testing program. The Agency reserves the right to test any customer meter at any time without notification and without charge to the customer.

3.5 Billing Adjustments - Meter Error. If a meter that is tested at the request of a customer is found to be outside the lower limit of the AWWA accuracy parameters and therefore to be in the customer's favor, the percentage error shall be applied to the most recent billing period of record. Any overcharge represented by the meter testing beyond the upper limit of the AWWA accuracy parameters will be credited to the customer on their next regular billing, or any undercharge represented by the meter testing below the lower limit of the AWWA accuracy parameters shall be added to the customer's next regular billing.

If the meter is found to not be operating at all and no consumption has been recorded, the Agency reserves the right to apply the minimum billing period rate, or to estimate the consumption for the most recent billing period, and apply the adjustment indicated to the customer's next billing. Such estimates shall be made based on previous consumption for the same customer for a comparable time period of by determination of an Agency wide average for an equal size meter service, whichever yields the lesser consumption estimate.

- 3.6 Billing Adjustments Other than Meter Error.
  - 3.6.1 General. Should the customer have a complaint with regard to water service, or dispute the correctness of a bill-for-water service, he should contact the Agency office prior to the bill becoming delinquent to endeavor to arrive at an understanding.
  - 3.6.2 Complaints. Should a customer be unable to have his complaint satisfied by the Agency's General Manager or Staff, he may submit his complaint in writing with a full and detailed explanation to the Agency's Board of Directors for settlement. In any event, action by the Board shall not be delayed more than to the time of the next regular meeting for the receipt of special reports on the complaint, unless further delay is freely and willingly agreed to by the customer. The decision of the Board shall be final.
- 3.7 Locked Meters. All meters which are locked by the Agency shall not be tampered with, altered or unlocked by anyone except an authorized agent or employee of the Agency. Unauthorized tampering or unlocking of a meter or service could result criminal charges and tampering fees. The determination of the application of tampering fees shall be based on actual time and materials as well as applicable overhead for processing. The owner of each separate premises is ultimately responsible for the payment of all tampering fees associated with their property.

Deleted: If a meter that is tested at the request of a customer is found to be outside the lower limit of the AWWA accuracy parameters and therefore to be in the customer's favor, the percentage error shall be applied to the most recent billing period of record. Any overcharge represented by the meter testing beyond the upper limit of the AWWA accuracy parameters will be credited to the customer on their next regular billing, or any undercharge represented by the meter testing below the lower limit of the AWWA accuracy parameters shall be added to the customer's next regular billing,

If the meter is found to not be operating at all and no consumption has been recorded, the Agency reserves the right to apply the minimum billing period rate, or to estimate the consumption for the most recent billing period, and apply the adjustment indicated to the customer's next billing. Such estimates shall be made based on previous consumption for the same customer for a comparable time period, or by determination of an Agency wide average for an equal size meter service, whichever yields the lesser consumption estimate.¶

Deleted: Billing Challenges & Adjustments - Other Than Meter Error. . A customer may challenge a bill or request a billing adjustment from the Agency within thirty (30) days of the billing date for the billing in which relief is requested. The challenge and/or request must be in writing and must document the basis for the challenge and/or the cause of excessive usage. For a challenge to be upheld or adjustment made, Agency staff must concur and the Agency General Manager must find that the situation was an extreme (definition- greatly exceeding the usual or expected occurrence) isolated circumstance. ¶

The Agency will respond in writing within fifteen (15) days of receipt of a customer request for relief. If the customer does not agree with the finding of the Agency's written response he/she may request a hearing before the Board at its next scheduled meeting. All hearing requests must be received within fifteen (15) days of the Agency's rejection.

The relief, if awarded to the customer by the Board action, may only occur once during any three year per \_\_\_\_[2]

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- 3.8 Turn-On and Turn-Off Service. The Agency may turn-off or turn-on water service at the customer's request, given reasonable notice. In the case of an emergency on the customer's side of the service facility, the customer shall use the customer service valve to control the flow of water. If there is no customer service valve or it is not operable, the Agency will provide emergency turn-off service upon request at no charge. The Agency will not honor an owner's request to turn-off water service to a residence, duplex, apartment, mobile home or other such dwelling because the occupant has not paid the rent on the property to the owner.
- 3.9 Turn-Off and Termination for Non-Payment. The Agency may turn off service on or after the 15<sup>th</sup> day after a bill becomes delinquent. Applicable charges, such as the basic service charge, will continue to accrue while service is turned off. Water service turned off for non-payment of bills shall not be turned on again until all accrued fees and charges, including turn-off and turn-on charges, have been paid in full and another guarantee deposit made.

At least 48-hours prior to scheduled "lock off" the customer will be notified via phone or written notice (hand delivered or mailed). The method of notification will be determined by Agency staff (verbal or written). A fee will be imposed for such notifications, known as the "48-hr. Notification Fee" applied during the next billing cycle.

The owner of each separate premises is ultimately responsible for the payment of all applicable water service charges.

- 3.10 Agency's Right to Refuse Water Service Under Special Circumstances. The Agency may refuse to provide and/or continue water service to any customer for any of the following reasons:
- A) Where apparatus of appliances are in use which might endanger the public health or disrupt service to other customers.
- B) Where there exists a cross-connection in violation of the Agency rules and regulations or any applicable law.
- C) As a means of obtaining compliance with the Agency's rules, regulations, or policies.
- 3.11 Unauthorized Water Use. Any person using water through a service facility without having made application and received authorization for water service shall be held liable for payment for the water delivered through that service facility from the date of the last recorded meter reading. If water use has been detected, but the meter is not operating, the quantity consumed shall be determined as outlined in Article 3.5, Billing Adjustments Meter Error. In addition, any person using water in this manner may also face criminal prosecution and the assessment of all applicable fees and charges. The determination of the application of charges shall be based on actual time and materials as well as applicable overhead for processing. The owner of each separate premises is ultimately responsible for the payment of all applicable water service charges.

Deleted: All meters which are locked by the Agency shall not be tampered with, altered or unlocked by anyone except an authorized agent or employee of the Agency. Unauthorized tampering or unlocking of a meter could result in the charge of all applicable fees and charges. The determination of the application of charges shall be at the sole discretion of the General Manager. (Updated 6/22/04 per Resolution 04R-02) ¶

Deleted: The Agency may turn-off or tum-on water service at the customer's request, given reasonable notice. In the case of an emergency on the customer's side of the service facility, the customer shall use the customer service valve to control the flow of water. If there is no customer service valve or it is not operable, the Agency will provide emergency turnoff service upon request at no charge. The Agency will not honor an owner's request to lum-off water service to a residence, duplex, apartment, mobile home or other such dwelling because the occupant has not paid the rent on the property to the owner. (Undated 2/24/04 per Ordinance 040-01) ¶

Deleted: The Agency may turn off service on or after the 15th day after a bill becomes delinquent. Applicable charges, such as the basic service charge, will continue to accrue white service is turned off. Water service turned off for non-payment of bills shall not be turned on again until all accrued fees and charges, including turn-off and turn-on charges, have been paid in full and another guarantee deposit made.¶ If an owner is delinquent on six consecutive months of bills, the Agency General Manager may determine that the owner has abandoned water service. The Agency may take such action, including removal or incapacital

Deleted: Any person using water through a service facility without having made application and received authorization for water service shall be held liable for payment for the water delivered through that service facility from the date of the last recorded meter reading. If water use has been detected, but the meter is not operating, the quantity consumed shall be determined as outlined in Article 3.5, Billing Adjustments - Meter Error. In addition, any p

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- **3.12** Damage Caused by Leaking Pipes and Fixtures. When the Agency turns on a customer's service facility they will attempt to determine if water is flowing through it. The Agency's responsibility ends at the outlet side of the meter and the Agency shall not be liable for damages caused by water running from open or faulty fixtures, or from broken or damaged pipes on the customer's side of the meter.
- **3.13** Damage to Service Facility. The customer shall be liable for the cost of all repairs or replacement for any damage caused by the customer to the service facility, regardless of whether the damage was intentional or accidental.
- 3.14 Meter Flow Limits. A customer shall not increase the flow through the meter beyond the flow rate limit presented by the customer in the customer service application (used by the Agency to determine the correct meter size).
- 3.15 Billing Period. The billing period shall be at the option of the Agency and may be changed from time to time.
- 3.16 Water Rates. The complete current schedule of water rates, fees and charges levied by the Agency is set out in the Rate Table, adopted by Agency resolution and kept by the Secretary of the Board of Directors of the Agency A copy of the Rate Table is maintained in the Agency's office.

As set out in the Rate Table, the Agency levies a basic service charge and consumption charge monthly. The consumption charge covers the cost of the water consumed. The basic service charge covers the proportionate cost of operating the Agency and is unrelated to consumption. The basic service charge is levied on all premises, whether or not any water was used. In order to avoid being billed the basic service charge, an owner must terminate water service. See Article 3.36.

The structure and amount of the Agency's water rates, fees and charges remain under review by the Agency and will be revised and updated as necessary to maintain an adequate income to support the operating activities of the Agency. The Agency reserves the right to establish separate minimum charges and quantity rate schedules as may be necessary for different improvement districts and/or water use classifications, including but not limited to residential, bulk, commercial and agricultural. The Agency may establish such rates, fees and charges so as to equitably spread the cost of service to each improvement district and/or class of user based upon the cost of water service to each.

Comment [MDW1]: JIM, we removed the table, does this sentence make sense still??

Deleted: A customer shall not increase the flow through the meter beyond the flow rate limit corresponding to the meter size as set forth in Article 4.3, Service Facility Size Requirements. §

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Deleted: The zone charge is intended to recover from customers all the variable direct costs of power to supply water to the higher zones. Other variable direct costs could be charged to these customers when there is a reasonable way to identify and quantify them.¶

The zone charge is assessed as a multiple of the customer's zone against their usage. Each zone represents a difference of approximately 100 feet in elevation. The zones are designated E-1, E-2, and E-3 (lowest), D, C, B, and A (highest). Zone charges are applied to customers in zones D, C, B, and A.¶

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3.17 Terms of Bill Payment. Bills for water service shall be rendered at the end of each billing period. Bills are due and payable at the office of the Agency. Unpaid bills shall be delinquent twenty (20) days after the date of the billing, and shall be assessed a delinquent charge as set in the Rate Sheet.

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Opening and closing bills for less than the normal billing period shall have all regular service and surcharges prorated to the actual number of days of service. All actual water use charges shall be billed per the meter readings.

- 3.17.1 Extensions. The Agency does not provide extensions to the payment due dates.
- 3.17.2 Payment Arrangements. Customers may request payment arrangements for unusually high bills only. An unusually high bill could be defined as at least two times greater than the usual bill for that billing cycle.

Payment arrangements will be made for a maximum of three (3) months at no interest. Customers requesting payment arrangements for a period greater than three (3) months will incur a ten percent (10%) interest charge for the entire duration of the payment plan.

If the customer misses a scheduled payment they will be subject to 48-hour lock-off notification process (See Article 3.9). If the customer is locked off for non-payment the payment plan will be void and all installments become due and payable prior to restoration of service.

The Agency will grant only one payment arrangement in a twelve (12) month period.

- 3.17.2.1 Tenant Payment Arrangement. Tenants requesting payment arrangements require the property owner to co-sign for approval.
- 3.18 Separate Bills for Separate Water Facilities. Separate bills shall be rendered for each separate water facility
- 3.19 Deleted
- 3.20 Failure to Receive Billing. Failure to receive a bill does not relieve the customer of liability for payment of the charges or for delinquent charges assessed because of failure to pay within the specified payment period from invoice date. It is the responsibility of the customer to notify the Agency that they have not received a bill for water service or other applicable charges which they know to be due. Once notified, the Agency will reissue the billing, investigate any extenuating circumstances, and the General Manager has the option to forego the collection of delinquency penalties and service charge assessments if warranted.

3.21 Deleted.

Deleted: Bills for water service shall be rendered at the end of each billing period. Bills are due and payable at the office of the Agency. Unpaid bills shall be delinquent twenty (20) days after the date of the billing, and shall be assessed a delinquent charge as set in the Rate Sheet. Opening and closing bills for less than the normal billing period shall have all regular service and surcharges prorated to the actual number of days of service. All actual water use charges shall be billed per the meter readings.

Deleted: Owner Responsibility.

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Deleted: Customer Vacating Premises.

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- 3.22 Collection of Delinquent Accounts. The Agency will attempt to collect all unpaid charges through mail contact. If this fails, the Agency may choose to pursue the matter in court, employ a collection agency, file a lien against the property, or use any other method allowed by law, currently or it the future, to collect the unpaid charges.
- 3.23 Change in Service Facility. A customer who wishes to change the size, character of use, or location of their service facility, or any part thereof, must complete the applicable portions of a new water service application. Agency staff will review the customer's request and determine based on criteria set forth in the rules, regulations, and policies of the Agency, whether or not said request should be granted.

In all cases where the customer requests a change in their service facility it shall be accomplished by Agency staff and all costs paid for by the customer of owner. No credit for any part of the existing service facility shall be given.

In all cases where the Agency elects to change the customers service facility for whatever reason, it shall be accomplished by Agency staff, Withe Agency determines that a large service facility is required, customer shall pay any additional fees in accordance with Article 4.0.

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- 3.24 Agency's Right of Ingress and Egress. The Agency shall have the right of ingress and egress upon the customer's premises for any purpose in connection with the furnishing of water service,
- 3.25 Maintenance of Water Pressure, Unplanned Interruption in Service, and Shutting Down for Emergency Repairs. The Agency has the right to shut down the water supply in an emergency situation for repair or to perform normal water system maintenance. The Agency will attempt to notify customers in advance of shutdowns when such notification is practicable, but the Agency will not accept any responsibility for failure to notify or for failure to maintain pressure. The Agency will attempt to maintain service facility pressure under normal conditions within a range of forty (40) to eighty (80) pounds per square inch. There will be conditions that will develop where the pressure will fall below or exceed that pressure range. All customers agree, when accepting water service from the Agency to their premises, that they will hold the Agency harmless for any damage or loss that may occur as a result of these low or high pressure conditions.

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- 3.26 Tampering with the Agency Water System. Only Agency staff is authorized to operate or otherwise interfere with the operation of the Agency's water system. Anyone tampering with the Agency's water system will be subject to criminal charges.
- 3.27 Water Conservation. All customers of the Agency should not knowingly permit leaks to exist beyond their side of the Agency service facility. It is the responsibility of the owner, operating landlord, customer or agent of the property to maintain the customer water system in a manner consistent with Agency and State water conversation practices. Neglect of a customer water system, which results in what may be considered by the

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Agency excessive use of water, shall result in a written notification to the service customer. Continued neglect, including knowingly permitting the excessive use and waste of water which may interrupt the Agency system and/or the health and safety of Agency customers may result in a second notification to discontinue service. The Agency does reserve the right without notice to discontinue service if the health and safety of Agency customers including the interruption of the Agency system is or may be imminent due to the neglect of the customer's water system. As a result of immediate discontinuing of service, the Agency shall be held harmless from any actions and / or damages to the customer's premises, including that of adjoining properties due to neglect of the property water system.

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The Agency may adopt, establish and modify by separate ordinance, water conservation plans and measures, which may affect the Agency customers.

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The Agency shall make every effort possible to assist the customer in home water conservation practices.

The Agency (upon customer request) shall complete a home water conservation survey and make (if necessary) conservation recommendations to the customer.

The Agency shall make available to customers water conversation booklets, pamphlets, and other water conservation printed materials to assist the customer in water conservation efforts.

- 3.28 Agency Ownership of Water System Facilities. All water system facilities including the water service facility through and including the meter is the property of the Agency and shall be operated by Agency staff. The customer service valve and all other pipelines on the customer's premises are the customer's responsibility to operate and maintain at their own expense. All water system facility extensions, regardless of the method of extension or payment thereof, are the property of the Agency, and as such shall be operated and maintained by Agency staff.
- 3.29 Agency's Right of Access Within Easements. All Agency water facilities located within easements on private property remain the property of the Agency and shall be operated, maintained, repaired, or replaced by Agency staff without the necessity of consent by the owner of the property. The property owner shall use reasonable care in the protection of the Agency's facilities, and at no time interfere with the Agency in maintaining said facilities. Easements shall be kept clear of fences, structures, concrete or asphalt, or obstructions of any kind which will impair the Agency's ability to enter personnel and equipment for the purpose of operating, maintaining, repairing, replacing facilities, or reading meters located within said easements. The Agency shall have the right to remove or clear such obstructions from easements, without notice and without incurring financial liability.

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- 3.30 Cross-Connection. All customers shall be governed by and subject to the crossconnection requirements of the rules and regulations as set forth in Article 7.0 entitled "Cross-Connection Control".
- 3.31 Customer Pressure Reducing Relief Valves. Some customers of the Agency may have service facilities connected to the Agency's water system where water pressure exceeds eighty (80) pounds per square inch. When such conditions exist, the Agency will install a pressure reducing valve on the customer's side of the meter in accordance with Article 4.5.
- 3.32 Property Divided Subsequent to Initial Installation of a Water Service Facility. When a property is divided after a water service facility has been installed, the existing water service facility shall be considered to belong to the property which it immediately enters, and the other property will require a complete new water service facility to be installed after all other applicable fees and charges, if any, have been paid.
- 3.33 Construction Water Service. Construction water service is, temporary water service. By application, a customer may obtain construction water service from the Agency for a term not to exceed ninety (90) days. If necessary, the customer may request a time extension which may be granted by the General Manager. Only authorized Agency personnel will be allowed to install or move the construction water service facility. The Agency reserves the right to make the final determination on the location of the construction water service facility but, service will normally be allowed from a fire hydrant as close to the customer's project site as possible. All applicable fees and deposits, if any, must be paid by the customer prior to service initiation.
- 3.34 Water Hauler Requirements. Deleted. See Article 12.0 Bulk Water Service.
- 3.35 Current Agency Charges and Rates Deleted. See Article 3.16.
- 3.36 Service Termination. Owners who no longer wish to receive water service from the Agency must complete and sign a water service termination notice on a form provided by the Agency which shall contain such information as required by the Agency and pay the termination fees. Upon receipt of the notice the Agency will turn off service to the Property and may take further action including removal or incapacitation of the service facility and recordation of the water service termination notice in the San Bernardino County Recorder's Office as the Agency deems appropriate.

Completion of a water service termination notice is the sole means by which an owner may terminate his obligation to pay water service charges levied by the Agency. If an owner wishes to resume water service from the Agency, the owner must complete a new water service application and pay all fees and charges, including connection charges, applicable at that time.

Ground Wire Attachments. All customers are forbidden to attach any wires to plumbing which is or may be connected to a service connection or main belonging to the Deleted: 8

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Comment [MDW2]: Jim does this language conflict with Article 4.5 where we say we will install the Press. Regulator. Also, is a pressure relief valve the correct term here? Is there ever n pressure relief valve on a service line?

Deleted: Some customers of the Agency may have service facilities connected to the Agency's water system where water pressure exceed eighty (80) pounds per square inch. The Agency, without obligation to do so, will attempt to notify all customers of the possibility of such a condition and advise them to consider installing a pressure reducing or pressure relief valve at their own expense on their side of the water service facility. ¶

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Deleted: Construction water service Is, by definition, temporary water service. By application, a customer may obtain construction water service from the Agency for a term not to exceed ninety (90) days. If necessary, the customer may request a time extension which may be granted by the General Manager, Only authorized Agency personnel will be allowed to install or move the construction water service facility. The Agency reserves the right to make the final determination or ... [5]

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Deleted: Bulk Water Service. Water haulers Bulk water service customers shall be subject to the same rules and regulations for water service as any Agency ... [6]

**Deleted: Current Agency Charges** and Rates. Deleted. See Section 3.16.17

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Agency. Customers are liable for any damage to the Agency's property caused by such wire attachments.

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### **ARTICLE 4.0**

### Installation of New, and Change in Existing Customer Service Facility

- 4.1 Design Standards, Standard Construction Drawings and Specifications. Customer service facility installation shall meet all requirements of the Agency water system design standards and standard construction drawings and specifications.
- 4.2 Customer Options. Generally, all residential units notes be individually metered; however, master metering may, at the sole discretion of the bency, be allowed with respect to residential developments, under the following circumstances:
- A) The property served is a single parcel owned by a single parcel owned by a single parcel or organization and consisting of more than thee residential units.
- B) All master meters permitted shall be in the owner name and all bills shall be the primary responsibility of and shall be paid by said owner. Any agent of the owner shall have their name on file with the Agency.
- C) The master meter shall be located at the property line adjacent to the street or easement.
- D) The Agency reserves the right to require additional meters or to impose conditions in special or undisual circumstances, such as for heavy landscaping or for widely separated buildings on large parcels.
- E) An approved backflow prevention device(s) will be required for all master meters. installed and maintained by the owner, at the owner's expense.

The reserve as required for entreast and investigation by the Agency of the Agency of the Agency. In the case of more than one service to the same development, the total charge shall be the sum of the appropriate individual charges. The Agency reserves the right to require an increase in meter size at any time. The owner-applicant must, altered time, pay any additional fees due.

Generally, all commercial, public, industrial, and agricultural units must be individually metered; however, master metering may, at the sole discretion of the Agency, be allowed with respect to commercial, public, industrial, and agricultural developments in circumstances where separate meters would be impractical, such as hotels and motels or facilities of common use such as common bathrooms or washrooms. If master metering is allowed, an approved backflow prevention device(s) must be installed and maintained by the owner, at the owner's expense. There shall be at least one separate meter for each separate septic system. There shall be a separate meter to each customer for which a

Deleted: Customers may choose to have several separate customer services, even though they qualify for a single service. All applicable charges will apply to each of such separate services as if they were on separate premises. Customers may choose a larger customer service facility than the Agency minimum size determination requires, but the customer will pay all applicable charges and fees applicable to the larger service. Oversized meters will generally not be allowed for residential customers unless justification for such meter size is adequately documented. ¶

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backflow prevention device is required. There shall be a separate meter for each culinary establishment; each commercial/industrial establishment which uses water as a part of its commercial or industrial business or process; each medical and dental office; each veterinary clinic and animal grooming or boarding or sales establishment; each grocery and food handling or sales establishment; and as otherwise required by the Agency at its sole discretion; whether or not such establishments are in separate freestanding buildings and whether or not such establishments require backflow prevention devices. There shall also be a separate meter for all commercial and industrial establishments that contain fifty or more fixture units per Uniform Plumbing Code.

Customers may request a larger customer service facility that the Agency minimum size determination requires (subject to Agency approval) but the customer will pay all applicable charges and fees applicable to the larger service. Meter greater than 1" will generally not be allowed for residential customers.

4.3 Service Facility Size Requirements. The Agency will determine the minimum required size of the customer service facility and the size and type of meter required for all types of water service. The size of such customer facility shall be based on the Agency's evaluation of the customer's need and use as determined from the data presented by the customer in their customer service application. The customer service pipeline must be equal to or greater than the size of the meter in all cases.

The meter size shall be based on the range of maximum, minimum, and continuous duty water flow. The customer's flow requirements must be within the range of minimum and maximum flow for the meter size chosen, and the average flow rate during the 16 hours of highest daily use shall not exceed the continuous duty flow rate of the meter. Unless the Agency's evaluation of the customer's needs indicates a special need, the meter will be sized in accordance with the Uniform Plumbing Code.

All customer service facilities 2" and larger require a compound type meter.

Customer Service Facility Location. Where a single new customer service facility is to be installed, a specific location may be requested by the customer to fit in with the piping plans on their premises. Such special location of the customer service facility will be honored by the Agency unless it presents a problem in the installation and/or the reading of the meter. The Agency reserves the right to determine the ultimate location of the facility. Unless unavoidable, the customer meter facility shall be located within the public street right-of-way and shall not be placed on the customer's private property or behind a wall or fence or other structures or obstructions which limit the Agency's access to said meter. Large compound meter facilities shall be located immediately behind the curb or immediately behind the sidewalk within the public street right-of-way. The location of large compound meter facilities shall be at the customer's choice unless the Agency determines that such desired location is not the most desirable with respect to construction. operation and maintenance, and meter reading convenience. The Agency will always have the right to make the final determination on the location of any customer service facility.

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4.5 Components of the Customer Service Facility. The customer service facility shall consist of all of the necessary and required components. The customer's service valve marks the end of the components of the customer service facility provided by the Agency upon installation. The design, construction, operation and maintenance of the customer's on-site water system shall be the customer's total responsibility and shall include the customer's service valve. All said facilities must meet the requirements of the Agency's cross-connection control regulations set forth in Article 7.0.

In areas where the static pressure exceeds 80 psi, the Agency will install a pressure reducing valve on the customer's side of the meter on the service line to the customer's property and this device will thereafter become the responsibility of the customer.

An applicant for service from a main through which prevailing water messure will be lower than the normal operating limit of 40 psi must apply or and (if grante) in the Agency) sign a low pressure agreement with the Agency, and shall be responsible installation and maintenance of privately owned hydropneumalia pressure pump, or other devices, as required to provide adequate pressure.

- Cross-Connections. The Agency will determine in the process of studying the customer's application whether the customer's use of their water service exposes the Agency's water system to a cross connection, If the Agency finds that protection against cross connection is required, it shall be provided in accordance with the requirements of Article 7.0.
- 4.7 Maximum Length of Customer Service Line and Prohibition of Service to Other Premises. Customer service facility installations shall not be allowed if the customer's property boundary is more than 700 feet away from an Agency water main unless a variance is granted as per Article 1.5. Each customer service facility is intended for the sole use of the specific property for which it was installed and shall not provide opportunity of service to neighboring property or premises? In any event, the customer's pipeline shall not exceed 700 feet in length to reach their property boundary. Service from a customer's pipeline to other properties or premises, except as approved by the Agency, shall be grounds for immediate termination of water service.

If a customer service facility is requested for a property outside of the existing water improvement District boundary (but within the Agency's sphere of influence) and the Agency agrees to provide water service to said property, then customer may be required to pay additional fees (to be determined by the Agency at the time of application) beyond the Basic Facility Charge "Capacity Fee" and installation charges indicated in the Agency's current Rate Table.

Deleted: Agency staff will notify applicants for service from a main through which prevailing water pressure will be higher than the normal operating limit of 80 psi. To mitigate the potential problems/damages from high water service pressure. Customer will be required apply for and (if granted by the Agency) sign a high pressure water agreement with the Agency, and provide and install, at his or her own cost, a pressure regulator on Customer's side of the meter on the service line to Customer's Property. Customer may elect to have the Agency provide and install said pressure regulator on Customer's side of the meter on the service line to the Customer's Property. Agency will warranty the installation of the pressure regulator only for one year at which time the pressure regulator will become the sole responsibility of Customer to be maintained by Customer in accordance with Agency Regulations.

Deleted: In those areas where high water pressure (greater than 60 psi) may be expected to occur the Agency will recommend that the customer install a pressure reducing device on their on-site water system for the purpose of protecting the customer's plumbing and appliances. In areas where the static pressure exceeds 80 psi the Agency will install a pressure reducing valve and this device will then become the responsibility of the customer thereafter. The pressure reducing valve will be installed downstream of the customer service valve.

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County Permitting. Customer service facilities will not be installed until the customer demonstrates to the Agency's satisfaction that the County of San Bernardino has issued all necessary permits for use of the specific property for which the facility is to be installed. At a minimum the customer must provide a service address assignment and a building permit for the property issued by the County of San Bernardino.



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### ARTICLE 5.0

### Application, Review Procedure, and Construction of Water System Facility Extensions

- 5.1 Project Initialization. Call, visit, or write the Agency office and request a water system facility extension application and information package. Such package will contain a copy of the appropriate portions of the rules and regulations required, application forms, progress record forms, and the like, which are required to initiate and continue the proceedings. For a large project it may be desirable to set up a pre-application conference with the Agency Manager and staff. The procedures to the design and construction of water systems for subdivision, multiple residential commercial industrial, public, agricultural, and single lot development differ only slightly. The Agency may choose to waive some requirements for single lot development.
- 5.2 Provide Data and Preliminary Drawings. The applicant shall retain the services of a California licensed civil engineer (engineer of works) to design the facility extension and to assist with the preparation of the preliminary drawings. Alternatively, the applicant may request that the Agency's engineer design the facility extension and prepare preliminary drawings on the applicant's behalf. If the Agency agrees to perform said services, applicant shall submit fees (to be determined by the Agency) for said services in advance. The Agency has the authority to ware this requirement for single lot developments.

The preliminary drawings required involve sufficient information supplemental to the data submitted with the application, for the Agency to actually determine the location of the proposed development; the number, size and zoning of lots proposed, and a generalized layout of streets, easements, and applicants preferred or needed water line locations. The preliminary drawings should also include any sketches necessary to illustrate any unique or unusual features of the development which would have a bearing on the location and size of the pipelines. Such preliminary maps and drawings need not be prepared to any particular scale so long as the necessary information is present. Tentative parcel maps and tentative tract maps will normally provide an excellent basis for the necessary preliminary drawings. It is at this stage in the evaluation procedure that the type of development and necessary water demands are determined by the Agency staff using the information submitted by the applicant. It is the responsibility of the applicant to contact the fire department, provide them with the information they require to make their evaluation, and obtain a letter or other written document setting forth the fire department's determination of required fire flow.

<u>5.3</u> Initial Deposit of Plan Check and Processing Fees. After preparation of the application data and preliminary drawings, submit same to the Agency's office and deposit the current plan check and processing fees, if any.

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15.1. Main Line Extension Policy (MEP). Through various funding methods over time there has been provided the basic water system including production, storage, and the transmission system. The costs of these basic facilities have been shared by all of the customers and property owners of the Agency in some form or another from the combination of water service revenues, water availability charges, ad valorem taxation, and the total mixture of revenues available and collectible by the Agency.¶

The appropriately sized distribution lines with valves, fire hydrants, and other necessary appurtenances living adjacent to a customer's property are for the specific, limited benefit of that property, and therefore, are not considered basic facilities for the purpose of MEP projects. The Agency, in the interest of providing maximum equity to all of the individual residential property owners, has established the MEP to assist in distribution system extensions. []

5.2. Organization of Participants. The initiation, organization, and coordination for a MEP project is totally the customer's responsibility. It shall be the responsibility of interested applicants to organize the MEP effort and obtain commitments from potential participants. A customer acting for the group may make application for a project at such time as the potential beneficiaries have signed a petition requesting a project on a form provided by the Agency. This form shall also be evidence q ... [8]

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5.4 Agency's Investigation of Feasibility. The Agency staff will conduct a preliminary design and feasibility investigation of the proposed facility extension. At this stage the primary design shall be done) i.e., the general location of the tie-ins to the Agency's existing system, general location and size of all pipelines, fire hydrants, valves and size of services required, and the like, shall be determined. Any preliminary cost estimates that the applicant needs for the purpose of determining the project's financial feasibility shall be the applicant's responsibility unless the Agency agrees in advance to perform said services on the applicant's behalf, and all fees for said services (as determined by the Agency) have been paid by the applicant.

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5.5 Preliminary Design Conference. When the Agency's staff has completed the investigation and primary design phase of its work, the applicant will be notified and a preliminary design conference will be arranged with the appropriate Agency staff. The applicant's engineer of works shall attend this conference because the basic design details will be discussed at that time and primary design principles finalized to the extent possible. As a result of the preliminary design conference the applicant shall make their final determination of cost feasibility and sign a statement indicating their intent to continue with the project. At a subsequent Board meeting when the information is ready, preliminary drawings and data will be submitted to the Board for approval of the development concept and the preliminary design.

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5.6 Preparation of Final Construction Documents. The applicant's engineer of works shall then prepare the final construction documents in accordance with the Agency's adopted construction specifications (AWWA Standards, latest revisions) and proceed to obtain all certifications, permits, encroachment permits, easements, clearance from other agencies and public utilities, etc. and complete all of same for presentation to the Agency for detailed checking by the Agency staff. Alternatively, the applicant may request that the Agency's engineer prepare the final construction documents on the applicant's behalf. If the Agency agrees to perform said services, applicant shall submit fees (to be determined by the Agency) for said services in advance.

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Reasonable consultation with the Agency's staff during preparation of the final construction documents is encouraged. When the applicant's engineer of works submits the design package to the Agency for checking it should be complete. The details of pipeline locations and sizes, valves and appurtenances required, and other necessary information shall have been previously worked out during the preliminary design investigation and design conference phase. The Agency intends to avoid checking incomplete design packages. Three sets of check prints shall be submitted. The Agency's staff will then check the final construction documents and return one set of the check prints to the applicant's engineer of works with any necessary corrections noted. The applicant's engineer of works shall make such necessary corrections and return the final construction documents for final check and signature by the Agency.

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<u>5.7 Agency's Determination and Acceptance.</u> After acceptance of the final construction documents package by the Agency staff, the package shall be presented to the Board for its final review and acceptance. The Board's action may include acceptance

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of the final <u>construction documents</u> and authorization for the applicant to proceed with the construction, conditioned upon receipt of all remaining charges and fees from the applicant, if any.

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<u>5.8</u> Final Charges and Fees. Upon notification of the Board's acceptance and authorization to proceed, the applicant shall pay any remaining Agency charges and fees. Such charges and fees must be paid in full before construction can begin.

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5.9 Applicable Charges, Fees, and Costs. When the water system facility extension consists of a main extension for multiple residential, commercial, industrial, public, agricultural, or single lot development the applicant will be liable for the Agency's concept plan approval fee, plan check and processing fees, actual costs of having the applicant's own California licensed civil engineer (or Agency's engineer, if agreed to by Agency) prepare the drawings to Agency specifications, the Agency's inspection fees, the actual costs of construction and obtaining of all necessary permits, inspection fees of other agencies in connection with the facility extension, basic facilities charges; customer's service facilities installation charges, and all other costs and charges attributable to the extension.

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### A) Concept Plan Approval

Applicant must make an advance payment of a concept plan approval fee to cover facility design requirements review and approval. When required, the applicant must also pay all costs for the Agency engineering stating Agency engineering consultant and/or legal courses plated to the applicant's request plus an overhead and administrative charge as set forth in the Agency's current Rate Table. Any concept plan approval and it is valid for a period of one year from the date of said approval. If construction plate are that submitted to the Agency during such 12 months, the applicant must resubsite free months and pay an additional concept plan fee.

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A concept planted is also required for those variance requests where a conceptual of a or drawing needs to be reviewed by Agency engineering staff.

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### B) Plan Beck Approval

Applicant sinst pay plan check fees in advance, to cover engineering review and approval of instruction documents submitted for each proposed water system improvement piciect.

Applicant must also pay (if applicable) actual costs incurred by the Agency for engineering consultant and/or legal counsel review plus an overhead and administrative charge as set forth in the Agency's current Rate Table.

Any plan approval is good for a period of one year from the date of said approval. If actual construction work is not initiated during such one year, the applicant must revert back to the concept plan or plan check approval stage for the proposed project,

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whichever is determined to be appropriate by the Agency. At that time, additional concept plan fees and/or plan checking fees may be required.

### C) Inspection

The applicant must deposit inspection fees as set forth in the Agency's current Rate Table before construction begins to cover the cost of Agency inspection of water system improvements. Inspections or tests shall be charged on an actual time basis. with a minimum one hour charge for each official inspection. All construction work necessitating the Agency Inspector to appear at the configuration site before or after normal working hours (8:00am - 5:00pm M-F excluding Apency holidays) may require the applicant to pay an after hour rate for after-hours inspection. Any after-hours inspection must be pre-paid and pre-arranged with the Agency expector.

Any refund of the unused portion of the inspection fee deposit will have granted until all water system improvements have beginsompleted and dedicated being Agency with approval by the Board of Directors.

5.10 Subdivisions. Water system facility extensions made by a subdivider for a subdivision, as herein defined, shall be subject to Agency plan check and processing fees, actual cost of engineering by the subdivider's California licensed civil engineer (or Agency's engineer, if agreed to by Agency), Agency inspection fees, a charge for cost of meters and installation by the Agency, actual cost of construction for the complete water system facility extension including the customer service facilities (excluding the meter itself), all the costs of permits, fees, and charges of other agencies and jurisdictions in connection with such facility extensions, and basic facilities charges for each separate single family residential premises created by the subdivision. Water distribution system connection charges are not applicable in the case of subdivisions because the applicant subdivider pays the actual cost of all facilities except where the subdivision contains lands zoned and intended for multiple residential or commercial, industrial, public, or agricultural purposes. For multiple residential, commercial industrial, public, or agricultural zoned parcels, all applicable charges shall be deferred until the ultimate user of such property applies for water service.

5.11 Reimbursement Agreements. When an applicant completes a water system facility extension, they may be eligible for a partial reimbursement of the costs of said extension, in accordance with Article 6.0.

5.12 Deferred Charges for Multiple Residential, Commercial, Industrial, Public or Agricultural Zoned Portions of Subdivisions. When the above referenced classifications of property use are included in a subdivision, any charges and customer service facility installation charges shall be deferred until a water service is applied for by the ultimate owner and user of the property. The water use characteristics and demand requirements, hence the customer service facility and meter size, are indeterminable until the ultimate use of the property is known and a water service permit is applied for.

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5.13 Design, Construction and Dedication of Facilities for Subdivisions, Multiple Residential, Commercial, Industrial, Public, Agricultural, or Single Lot Main Extensions. Applicants requiring water system facility extensions, whether it be a main extension applicable herein or complete facilities for a proposed development, shall provide all facilities necessary to produce the water supply, reservoirs for storage, pumps for pumping of wells and/or booster stations, water transmission and distribution mains, valves, fire hydrants, air valves, blow-offs, pressure control stations, residential customer service installations, as any of the above may be required to provide the proper level of water service, in accordance with the rules and regulations, and all policies, general plans, and the like which are in effect at the time, for the type of facility extension contemplated. Main extensions, as defined herein, will not always include wells and sources of supply, reservoirs, booster stations, and anything other than a direct main extension with valves, fire hydrants, and appurtenances, however, main extension projects may, if required by the Agency, include any or all of the aforementioned water system facility components.

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5.14 Extent of Facilities. Standard main extensions shall extend across be frontage of the applicant's property line. For subdivisions, the main shall be adjacent to and extend to the furthermost property line of all premises created by the subdivision and a customer's service facility shall be installed for all single family residential premises.

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5.15 Contract Documents and Construction Standards. Agency has adopted the American Water Works Association (AWWA) standards and specifications as the criteria that will be used by all applicants/contractors for all water system construction and/or improvements. The Agency will provide standard forms of notice inviting bids, bidding documents, bid bond, notice of award, contract signature form, performance and labor and material bond forms, certificate of insurance form, and general contract provisions, all of which the Agency will normally use for all major contracts. These forms may be modified by the Agency from time to time as required.

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5.16 Inspection During Construction: All water system facility construction and/or improvements shall be constructed under the direct supervision and inspection of the Agency, at the applicant's expense. The Agency may require, under special circumstances, that the Agency's engineering firm provide inspection services, that cost shall be paid for by the applicant at the engineering firm's current schedule of rates and fees.

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5.17 Easement and Permit Responsibility. All easements, street dedications and rights-of-way involved with all facility extensions shall be the responsibility of the applicant to obtain at their own cost. Any additional easements required by the Agency to operate and maintain its newly extended water system facilities shall be delivered to the Agency, in an approved form, before water service will be granted. Easement documents shall include a complete legal description and an easement both of which shall be prepared by a California licensed land surveyor. The easement description and the easement plat shall show the surveyor's seal or stamp with their signature. Any and all permits required by any other agencies or public utilities shall be the responsibility of the applicant at their sole expense.

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5.18 Contractor Requirements. All construction shall be by an appropriately California licensed contractor that is qualified by experience to install all the facilities required and one that is acceptable to the Agency. At all times during the performance of work under these rule and regulations, the contractor shall have the minimum insurance coverage set forth in the certificate of insurance coverage form and said certificate shall be filed with the Agency before construction is authorized to begin. The endorsement set forth on said certificate in favor of the Agency is mandatory.

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5.19 Completion and Acceptance of Facilities. After completion and final inspection by the Agency, the applicant shall execute a grant deed on a form provided by the Agency, and shall submit same for final approval by the Board. Upon final approval, the grant deed. which will include a description of all facilities constructed will be accepted by the Agency, and said water system facilities shall become the sole property of the Agency. After the final accounting and settling of costs and charges, if any, and the execution of the grant deed, water service shall be available to the applicant, or their successors in interest in accordance with the Agency's rules and regulations.

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5.20 Special Facility Extensions. When water system facility extensions of any kind are undertaken by formal assessment and/or improvement district proceedings, under the applicable laws of the State of California, the requirements prescribed by law of such proceedings shall be in addition to all of the requirements of the rules and regulations of the Agency. The design and construction of such water system facility extensions shall meet all the requirements of the rules and regulations except that any conflicting provisions of the special assessment and/or improvement district proceedings as prescribed by law, shall supersede the provisions thereof. The Agency costs and charges which are applicable in the case of a special assessment and/or improvement district will depend upon the nature and extent of such district and whether or not the Agency is the entity carrying it out. Assessment and/or improvement districts under the authority of other public agencies shall meet all of the requirements of this Article as to application for permit, plan checking and processing and inspection. Each such assessment and/or improvement district carried out by another public entity will be specially reviewed by the Agency and the procedures and charges and fees which do and do not apply will be determined by the Agency and given to such public entity at the time of completion of the preliminary application review.

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5.21 Agency Facility Extensions. The Agency may make facility extensions from the facilities constructed under this Article without obligation to any customer. No reimbursements shall be made as a result of customer service facility connections to said additional facility extensions.

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5.22 Additional Regulatory Agency Requirements.

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**ARTICLE 6.0** 

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### Reimbursement Agreements

6.1 Applicability. A reimbursement agreement may apply in cases where a water system facility extension has been made by an applicant customer under the terms of Article 5.0 and said facility extension abuts a property other than the applicant's. Subdividers may be eligible for reimbursement agreements in certain limited circumstances, under the terms of this Article.

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6.2 Reimbursable/Non-Reimbursable Costs. Applicants having paid all or part of the cost of a facility extension may be entitled to a reimbursement agreement. The amount of said reimbursement agreement shall not exceed the applicant's actual cost. The applicant's actual cost may include an appropriate prorated share of the cost of engineering, legal and related expenses directly attributable to the facility extension as determined by the Agency. The Agency's plan check and processing fees, inspection fees, basic facility charges, water supply capacity charges, customer service facility installation charges and all other normal Agency charges or fees in connection with the facility extension shall not be included in the determination of the reimbursable amount. Where construction is done by the applicant, the equivalent amount of the Agency's normal customer service facility installation charge will be deducted from the applicant's actual cost in the determination of the reimbursable amount.

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6.3 Over-sizing. When indicated by the Agency's general plan, design standards, staff's recommendation, or any appropriate policy adopted by the Board, over-sizing of facility extensions shall be required. For water facility extension projects where over-sizing is required, the total cost shall be borne by the applicant and the reimbursable portion, per this Article, plus the incremental cost of the oversized facility may be eligible for a reimbursement agreement. The applicant paying for the over-sizing of a water facility extension may be given credit for 50% of any applicable charges (deducted from the reimbursable amount), except that the amount of charges credited shall not exceed the incremental cost of the over-sizing.

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6.4 Over-sizing Computation. Any facility extension shall be considered oversized when said facility extension exceeds the "base size" required to service the applicant's development as determined by the Agency. The incremental cost of over-sizing shall be determined by the Agency and is defined as that specific cost due entirely to the actual over-sizing of a facility extension beyond the "base size" required to service the applicant's development. The Agency staff shall use the most accurate methods at their disposal to determine the reimbursable incremental cost of over-sizing.

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<u>6.5</u> Reimbursement Agreement. After the completion of any facility extension project which qualifies for a reimbursement agreement, the Agency staff shall prepare a final and complete accounting of the reimbursable costs of the project in accordance with the terms of this Article and the approval of the Board. A reimbursement agreement on a

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standard form provided by the Agency will then be given to the applicant setting forth the complete and total terms of the agreement and the reimbursable costs applicable to each abutting benefited property.

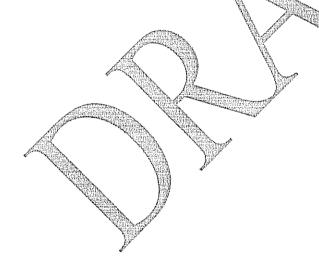
As each abutting benefited property has customer service facilities installed, the Agency shall reimburse any applicable amount collected, as shown by the reimbursement agreement, to the applicant holding the agreement within 90 days of the installation of said facilities. When the Agency has participated in a facility extension project, the Agency shall be reimbursed after the applicant is fully reimbursed or the term of the reimbursement agreement has expired, which ever occurs first. Reimbursements shall continue until the applicant is fully reimbursed, less any current reimbursement agreement processing fee, or until the term of the agreement has expired.

6.6 Term of Agreement. Each reimbursement agreement shall expire ten years from the anniversary date of said agreement (plus a thirty day grace period), or when the applicant is fully reimbursed the applicable amount due them, which ever occurs first. All un-reimbursed charges collected by the Agency thereafter become the property of the Agency.

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6.7 Agreements Transferable. Reimbursement agreements may not be sold, conveyed, or assigned by the original signatory applicant.

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### ARTICLE 7.0

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### **Cross-Connection Control**

**7.1 Authority and Purpose.** Regulations relating to cross-connection are set forth in the California Government Code, Title 17, <u>Division 1</u>, Chapter 5, Said regulations and this Article have as their purpose the following:

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- A) To protect the public water supply against actual or potential cross-connections by isolating within the premises any contamination or pollution that may occur because of some undiscovered or unauthorized cross-connection on the premises.
- B) To eliminate existing connections between the Agency's potable water system and other sources of water that are not, or may potentially not be potable.
- C) To eliminate cross-connections between the Agency's potable water system and other sources of water or process water used for any purpose whatsoever which may jeopardize the safety of the Agency's potable water system.
- D) To search out and eliminate, in accordance with the terms of the rules and regulations, existing cross-connections and to prevent the making of cross-connections in the future.
- E) To encourage the exclusive use of the Agency's potable water system for human consumption purposes.
- F) To protect the Agency's drinking water supply from the premises where plumbing defects or cross-connections may endanger said drinking water supply.
  - 7.2 Implementation and Control. The Agency shall be responsible for the implementation of the provisions of these regulations and the State regulations in cooperation with, and under the guidance of, the California Department of Public Health (CDPH). The Agency will designate a properly trained and certified member of its staff as the cross-connection control officer. Said officer shall be supported by other Agency staff as the Manager deems necessary. Appeals of implementation and control decisions shall be first submitted to the CDPH for a health ruling and then through Agency staff for an administrative decision.

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7.3 Reference Manual. The "Manual of Cross-Connection Control Recommended Practice" published by the Foundation for Cross-Connection Control Research, University of Southern California, latest edition, shall be used as a technical supplement to these regulations.

7.4 Cross-Connection Protection Requirements. Unprotected cross-connection with the Agency's water system are prohibited. Whenever backflow protection is

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determined by the Agency to be necessary on a water supply line entering a water user's premises, the water user shall install an approved backflow prevention assembly at his/her expense on any and all water supply lines from the Agency's mains entering such premises, buildings, or structures. The type of assembly to be installed shall be in accordance with the requirements of this Article. User compliance is an express condition of continued water service or establishment of a new water service connection.

#### Protection shall be required as follows:

- A) Each service connection from the Agency water system for supplying water to premises having an auxiliary water supply shall be protected against backflow of water from the premises into the public water system unless the auxiliary water supply is accepted as an additional source by the Agency, and is approved by the public health agency having jurisdiction.
- Each service connection from the Agency water system for supplying water to any premises on which any substance is handled in such fashion as may allow its entry into the water system shall be protected against backflow of the water from the premises into the public system. This shall include the handling of process waters and waters originating from the Agency water system which have been subjected to deterioration in sanitary quality.
- Backflow prevention assemblies shall be installed on the service connection to any C) premises having (a) internal cross-connections that cannot be permanently corrected and controlled to the satisfaction of the state or local health department and the Agency. or (b) intricate plumbing and piping arrangements or where entry to all portions of the premises is not readily accessible for inspection purposes, making it impracticable or impossible to ascertain whether or not cross-connections exist.

The type of protection that shall be provided to prevent backflow into the Agency's water supply system shall be commensurate with the degree of hazard, actual or potential, that exists on the water user's premises

The type of backflow prevention assembly that may be required (listed in decreasing level of protection) includes: alregap separation (AG), reduced pressure principle backflow prevention assembly (RP), and a double check valve assembly (DC).

The term "air-gap separation" means a physical break between a supply pipe and a receiving vessel. The air-gap shall be at least double the diameter of the supply pipe measured vertically above the top rim of the vessel, in no case less than one inch. Wherever used in this Article, the term "air-gap separation" shall mean an installation inspected and approved according to the requirements of this Article.

The term "reduced pressure principle backflow prevention assembly" means an assembly incorporating two internally loaded, independently operating check valves and an automatically operating differential relief valve located between the two checks, including

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resilient seated shutoff valves on each end of the assembly, and equipped with necessary test cocks for testing the assembly.

The term "double check valve assembly" means an assembly of two internally loaded, independently acting check valves, including resilient seated shut-off valves on each end of the assembly and test cocks for testing the watertightness of each check valve.

The water user may choose a higher level of protection than required by the Agency. The minimum types of backflow protection required to protect the water supply at the user's water connection to premises with varying degrees of hazard are listed in Table 1 of the California Government Code, Title 17, Division 1, Chapter 5 Section 7604, Situations which are not covered in said Table shall be evaluated on a case-by-case basis and the appropriate backflow protection shall be determined by the Agency or public health agency having jurisdiction.

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Two or more services supplying water from different street mains to the same building, structure, or premises through which an interstreet main flow may occur, shall have at least an approved double check valve assembly on each water service to be located adjacent to and on the property side of the respective meters.

7.5 Backflow Prevention Assemblies. Only backflow prevention assemblies which have been approved by the Agency shall be acceptable for installation by a water user. A list of approved backflow prevention assemblies will be provided upon request to any affected customer. Backflow prevention assemblies shall be installed in a manner prescribed in the California Government Code, Title 17. Division 1, Chapter 5, Section 7603, Location of the assemblies shall be as close as practical to the user's connection. The Agency shall have the final authority in determining the required location of a backflow prevention assembly. Unless directed otherwise by the Agency, backflow prevention assemblies shall be located as follows:

# A) Air-Gap Separation (AG)

The air-gap separation shall be located on the user's side of and as close to the service connection as is practical. All piping from the service connection to the receiving tank shall be above grade and be entirely visible. No water use shall be provided from any point between the service connection and the air-gap separation. The water inlet piping shall terminate a distance of at least two (2) pipe diameters of the supply inlet but in no case less than one (1) inch above the overflow rim of the receiving tank.

B) Reduced Pressure Principle Backflow Prevention Assembly (RP)

The approved reduced pressure principle backflow prevention assembly shall be installed on the user's side of and as close to the service connection as is practical. The assembly shall be installed so that it is readily accessible for maintenance and

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testing. Water supplied from any point between the service connection and the RP assembly shall be protected in a manner approved by the Agency.

#### C) Double Check Valve Assembly (DC)

The approved double check valve assembly shall be located as close as practical to the user's connection and shall be installed above grade, if possible, and in a manner where it is readily accessible for testing and maintenance. If a double check valve assembly is put below grade, it must be installed in availt such that there is a minimum of six inches (6") between the bottom of the vault and the bottom of the assembly, so that the top of the assembly is no more than a maximum of eight inches (8") below grade, so there is a minimum of twenty-four inches (24") of clearance between the side of the assembly with the test cocks and the side of the vault, and so there is a minimum of twelve (12") clearance between the other side of the assembly and the side of the vault. Special consideration must be given to double check valve assemblies of the "X" type. Thèse assemblies must be installed on their "side" with the test cocks in a vertical position so that either check valve may be removed for service without removing the assembly. Vaults which do not have an integrated bottom must be placed on a three inch (3") layer of gravel.

It shall be the responsibility of the water user to install all required assemblies in accordance with the Agency's adopted construction specifications (AWWA Standard, Latest Revisions). Initial certification of all devices shall be performed only by qualified testers on behalf of the water user. Thereafter, it shall be the duty of the water user at any premises where backflow prevention assemblies requiring annual testing are installed to have certified inspections and operational tests made at least once per year. In those instances where the Agency deems the hazard to be great enough, it may require certified inspections at more frequent intervals. These inspections and tests shall be at the expense of the water user, and shall be performed by an approved certified tester. It shall be the duty of the Agency to see that these timely tests are made. These devices shall be repaired overhauled or replaced at the expense of the water user whenever said devices are found to be defective. Records of such tests, repairs, and overhaul shall be submitted to the Agency on standard maintenance form. No assembly shall be replaced back in service unless it is functioning as required. Any approved backflow prevention assembly shall be the property of the water user and Agency shall have no responsibility or liability for the cost of operation, maintenance, repair or replacement thereof.

The Agency will supply affected water users with a list of persons acceptable to the Agency to test backflow prevention assemblies. The Agency will notify affected customers by mail when annual testing of an assembly is needed and also supply users with the necessary forms which must be filled out each time an assembly is tested or repaired. The backflow prevention assembly tester shall provide both the water user and the Agency with a copy of the test results.

Approval must be obtained from the Agency before a backflow prevention assembly is removed, relocated or replaced.

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- A) Removal: The use of an assembly may be discontinued and the assembly removed from service only upon determination by the Agency that a hazard no longer exists or is not likely to be created in the future.
- B) Relocation: An assembly may be relocated following confirmation by the Agency that the relocation will continue to provide the required protection and satisfy installation requirements. A retest will be required following the relocation of the assembly.
- C) Repair: An assembly may be removed for repair, provided the water use is either discontinued until repair is completed and the assembly is returned to service, or the service connection is equipped with other backflow protection approved by the Agency. A retest will be required following the repair of the assembly.
- D) Replacement: An assembly may be removed and replaced provided the water use is discontinued until the replacement assembly is installed. All replacement assemblies must be in compliance with this Article.

The Manager may require the customer to upgrade an existing backflow prevention assembly which, in the opinion of the Manager, is a type that does not provide adequate protection for the degree of potential hazard which exists on the customer's premises. The upgraded shall be at customer's expense and may include complete replacement and relocation of the backflow prevention assembly, and/or the installation of additional devices.

- 7.6 User Supervisor. At each premise where it is necessary, in the opinion of the Agency, a user supervisor shall be designated by and at the expense of the water user. This user supervisor shall be responsible for the monitoring of the backflow prevention assemblies and for avoidance of cross-connections. In the event of contamination or pollution of the drinking water system due to a cross-connection on the premises, the Agency shall be promptly notified by the user supervisor so that appropriate measures may be taken to overcome the contamination. The water user shall inform the Agency of the user supervisor's identity on, as a minimum, an annual basis and whenever a change occurs.
- 7.7 Administration. The cross-connection control program shall be administered by the General Manager. The Agency will establish and maintain a list of approved backflow prevention assembly testers. The Agency shall conduct necessary surveys of water user premises to evaluate the degree of potential health hazards. The Agency shall notify users when an assembly needs to be installed, and when it is time for testing.

#### A) Water System Survey

 The Agency shall review all requests for new services to determine if backflow protection is needed. Plans and specifications must be submitted to

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the Agency upon request for review of possible cross-connection hazards as a condition of service for new service connections. If it is determined that a backflow prevention assembly is necessary to protect the public water system, the required assembly must be installed before service will be granted.

- The Agency may require an on-premise inspection to evaluate crossconnection hazards. The Agency will notify the affected water use for the
  need of inspection. If, in the judgment of the Manager an approved backflow
  prevention device is required at any metered water service connection for the
  safety of the Agency system, the Manager shall give notice in writing to the
  affected water user to install an approved backflow prevention device at each
  of such water user's metered water service connections. Within the time
  prescribed by the Manager, the water user shall install such approved device
  or devices at the water user's own expense; and failure, refusal or inability on
  the part of the water user to install said device or devices shall immediately
  constitute a ground for discontinuing water service to such metered water
  service connections until such device or devices have been properly installed.
- 3) The Agency may, at its discretion, require a reinspection for cross-connection hazards of any premise to which it serves water. The Agency will notify the affected water user for the need of inspection. Any water user who cannot or will not allow an on-premise inspection of his/her piping system shall be required to install the backflow prevention assembly the Agency considers necessary.
- All water user systems shall be open for inspection at all reasonable times to authorized representatives of the Agency to enable the Agency to ascertain the existence of cross-connection or other structural or sanitary hazards, including violations of this Article. When such a condition becomes known, the Manager may deny or immediately discontinue service to the premises by providing for a physical break in the service line until the customer has corrected the condition(s) in conformance with State laws and Agency ordinances relating to plumbing and water supplies, and with regulations adopted pursuant thereto.

#### B) Customer Notification - Assembly Installation

- The Agency will notify the water user of the survey findings, listing the corrective actions to be taken if any are required. A period of thirty (30) days will be given to complete all corrective actions required, including installation of backflow prevention assemblies.
- A second notice will be sent to each water user who does not take the required corrective actions prescribed in the first notice within the thirty-day period allowed. The second notice will give the water user fifteen (15) days to

take the corrective action. The notice shall state that if no action is taken within the fifteen (15) day period, the Agency will terminate water service to the affected water user until the required corrective actions are taken.

3) The Agency may provide additional notification as it deems necessary.

#### C) Customer Notification - Testing and Maintenance

- 1) The Agency will notify each affected water user when it is time for the backflow prevention assembly installed on their service connection to be tested. The notice shall contain the following information:
  - a) The service location and account number (or other appropriate identification number).
  - b) A statement that the water user is responsible for providing for the routine maintenance, repair, and testing
  - c) That the testing requirement is made under the authority of the California Water Code Division 13, Part 5; of the California Code of Regulations, Title 17, and of this Article.
  - d) A deadline of 30 days by which the assembly must be tested, and repaired if necessary.
  - e) That if the water user fails to test or repair an assembly within the time period required by the notice, the Agency may terminate water service to the affected water user.
  - 1) The Agency contact person, including address and phone number.
  - a) A report form for the water user to use to submit the test results.
  - h) A list of certified or approved assembly testers.
- Assecond notice shall be sent to each water user which does not have his/her backflow prevention assembly tested as prescribed in the first notice within the 30-day period allowed. The second notice will give the water user a fifteen (15) day period to have his/her backflow prevention assembly tested. This notice shall include the following information:
  - A reiteration of the cross-connection hazards found on the user's premises, and the required corrective actions.

- A second deadline of fifteen (15) days for either correcting the problem or scheduling an office hearing to explain why the requirements should be postponed or eliminated.
- c) A statement of the Agency's intention to terminate water service to the user's premises should he fail to comply with the new deadline. The notice shall advise the customer that a Health Agency hearing may be requested, but the request must be received prior to the date scheduled for service termination.
- d) Information regarding the extra charges the user will have to pay to reestablish water service after it is terminated.
- 3. The Agency may provide additional notification as it deems necessary.

If no action is taken within the prescribed time period, the Agency may terminate water service to the affected water user until the subject assembly is tested.

#### D) Maintenance of Records

The Agency shall maintain such records so as to be able to effectively manage a cross-connection control program. The records shall include the following information for each backflow prevention assembly in the water system:

1) Identification information:

Namé<sup>2</sup>

Address

Account number (or other identification number)

Responsible person

Type of business

- 2) The date of the most recent cross-connection survey performed at this location.
- Type of hazard(s).
- 4) Location of assembly.
- 5) Type of assembly; including make, model, size, serial number, recommended frequency of testing.
- Record of testing and repairs.
- 7) Comments, notes on any problems with the assembly.

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Records shall also be kept on surveys made of premises where no backflow protection was required.

<u>7.8</u> Water Service Termination. When the Agency encounters water uses that represent a clear or perceived cross-connection violation, water service may be terminated. Conditions which constitute the basis for possible water service termination shall include, but are not limited to, the following:

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- A) Refusal to install and/or to test a Backflow Prevention Assembly, or to repair or replace a faulty Backflow Prevention Assembly.
- B) Direct or indirect connection between the public water system and a sewer line.
- <u>C</u>) Unprotected direct or indirect connection between the public water system and a system or equipment containing contaminants.
- D) Unprotected direct or indirect connection between the public water system and an auxiliary water system.
- E) Refusal to supply the Agency with copies of all required test results before the deadline indicated in the Agency's notification of required testing.

F) Removal or bypass of a required backflow prevention assembly.

The Agency may take one or both of the following steps if water service termination is required because of cross-connection violations:

- A) Make a reasonable effort to notify the water user of the Agency's intent to terminate water service:
- B) Terminate water service immediately and lock the service valve. The water service shall remain inactive until the violations are corrected and approved by the Agency.

If the customer files with the Agency a written protest of the degree of hazard involved and the commensurate degree of protection required to be provided, the matter shall be referred by the Agency to the appropriate health agency. If the protest involves a new meter installation, the Agency shall not commence water service until after the health agency has delivered its written decision to the Agency. The written decision of the health agency shall be final.

7.9 Charges. The Board of Directors shall establish, and may from time to time alter, a schedule of fees and charges to offset the Agency's costs incurred under this Article. It shall be the policy of the Agency that the water user whose premises cause the need to protect the Agency water supply shall be responsible to cover the cost of the protection. including the Agency's costs. Fees and charges may include, but are not limited to:

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- The cost to initially determine the need for protection and the type of backflow assembly required.
- The cost to annually review compliance with this Article, including any costs of <u>B)</u> inspection, testing, and certification.
- The cost to disconnect and/or reconnect a service because of noncompliance with <u>C)</u>



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#### **Private Commercial Fire Protection Service**

<u>8.1 Application.</u> Application for private <u>commercial</u> fire protection service shall be made on a form provided by the Agency. The application shall include the necessary information for the agency to evaluate the maximum potential flow volume required so that the Agency staff may determine the size of the fire protection service required.

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8.2 Design and Construction. The design and construction of the customer's fire protection service facility (on the Agency's side of the customer's valve) shall be per the Agency's applicable design standards and specifications (AWWA). Any required water system facility extensions shall be in accordance with Article 5.0. Cross-connection control shall be provided as set forth in Article 7.0.

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The customer's minimum flow requirements shall be determined by a qualified fire sprinkler engineer and concurred with by the fire department. The customer shall provide the Agency with a letter from both the engineer and the fire department indicating compliance with the above requirement. All private commercial fire protection services shall contain a detector check meter which will be read regularly to determine if any water usage has occurred.

8.3 Limited Use of Facility. The fire protection system shall be completely separate from the customer's regular water service facility. There shall be no connections between the fire protection system and the customer's regular water service system or any auxiliary system belonging to the customer. The use of the fire protection system is strictly for fire protection unless a written application for a variance is made by the customer and approved by the Agency in accordance with Article 1.5.

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8.4 Service Size and Location. The Agency shall determine from the information submitted by the customer the size of the private fire protection service line and detector check meter. The location of the customer's private fire protection service line and the position of the meter/control facility shall be as requested by the customer unless the Agency determines that requirements by other public entities must prevail. The location of the facility with respect to the street right-of-way shall be immediately behind the curb or the sidewalk and within the public right-of-way unless it is not physically possible. If the meter/control facility, must be located on private property, the Agency's access requirements shall apply.

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**Deleted:** The size of the customer's private fire protection service line and detector check meter shall be based on the following table of fire flow capacity ranges.

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8.5 Applicable Rate and Charges. There is no charge for water used to extinguish fires at this time provided that the fire is reported to the fire department and is verified by them. Fraudulent use of a private fire service facility is grounds for discontinuance of service. Customer shall pay any required private fire protection service line; detector check meter; and backflow prevention assembly certification charges in accordance with the Agency's current Rate Table prior to activation of private fire protection service.

8.6 Agency Responsibility. The Agency does not operate or maintain private fire protection service facilities. The Agency provides potable domestic water service only, and any use of the Agency's facilities in connection with private fire protection service is done

so at the customer's own risk.



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1
Meter Size Line Size Flow
(GPM) From To ¶
<b>¶</b>
2".X.0.75"3"0170¶
¶
3".X 0.75". 4" 171 400¶
1
4".X.0.75"6"401700¶
¶ 6".X.0.75"8"7011600¶
¶ 8".X 1" . 8" 16012800¶
¶ "
10".X.1.5"10"2801440
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¶
10" .X.12 X
1.5" 12" 4401 5400¶
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#### **ARTICLE 9.0**

#### Private Residential Fire Protection Service

- 9.1 Application. Application for private residential fire protection service shall be made on a form provided by the Agency. The application shall include the necessary information for the agency to evaluate the maximum potential flow volume required so that the Agency staff may determine the size of the fire protection service required.
- 9.2 Design and Construction. The design and construction of the customer's fire protection service facility (on the Agency's side of the customer's valve) shall be per the Agency's applicable design standards and specifications (AWWA). Any required water system facility extensions shall be in accordance with Article 5.0. Cross-connection control shall be provided as set forth in Article 7.0.

The customer's minimum flow requirements shall be determined by a qualified fire sprinkler engineer and concurred with by the fire department. The customer shall provide the Agency with a letter from both the engineer and the fire department indicating compliance with the above requirement. All private residential fire protection services shall contain a detector check meter which will be read regularly to determine if any water usage has occurred.

- 9.3 Limited Use of Facility. The fire protection system shall be completely separate from the customer's regular water service facility. There shall be no connections between the fire protection system and the customer's regular water service system or any auxiliary system belonging to the customer. The use of the fire protection system is strictly for fire protection unless a written application for a variance is made by the customer and approved by the Agency in accordance with Article 1.5.
- 9.4 Service Size and Location. The Agency shall determine from the information submitted by the customer the size of the private fire protection service line and detector check meter. The location of the customer's private fire protection service line and the position of the meter/control facility shall be as requested by the customer unless the Agency determines that requirements by other public entities must prevail. The location of the facility with respect to the street right-of-way shall be immediately behind the curb or the sidewalk and within the public right-of-way unless it is not physically possible. If the meter/control facility must be located on private property, the Agency's access requirements shall apply.

Applicable Rate and Charges. There is no charge for water used to extinguish fires at this time provided that the fire is reported to the fire department and is verified by them. Fraudulent use of a private fire service facility is grounds for discontinuance of service. Customer shall pay any required private fire protection service line; detector check meter: and backflow prevention assembly certification charges in accordance with the Agency's current Rate Table prior to activation of private fire protection service.

Agency Responsibility. The Agency does not operate on maintain private fire protection service facilities. The Agency provides potable domestic water service only, and any use of the Agency's facilities in connection with private/fire protection service is at the



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ARTICLE <u>10</u> .0		Deleted: 10
Public Fire Protection		
10.1 Use and Control of Fire Hydrants. Public fire hydrants shall be controlled by the Agency and may be used only by Agency personnel or the fire department. Public fire hydrants may be used for temporary water service under limited and controlled conditions when approved by the Agency. Under no circumstances shall said temporary water service take precedence over the vital function of fire protection and the Agency or the fire department shall have the right to move any such temporary services wherever and whenever necessary without prior notice.		Deleted: 10
10.2 Location and Size of Fire Hydrants. The Agency, in cooperation with the fire department, shall determine the location and size of all fire hydrants connected to the Agency's water system. Any required water system facility extensions shall be in accordance with Article 5.0.		Deleted: 10
10.3 Obstructions Prohibited. All public fire hydrants shall be located within the public right-of-way and property owners shall not obstruct the access to said public fire hydrants in any way.	en e	Deleted: 10
10.4 Fire Hydrant Installation Costs. The cost of public fire hydrant installation will normally be a part of any water system facility extension carried out in accordance with Article 5.0. Public fire hydrants installed on an existing main at the request of a customer shall be installed by the Agency at the customer's expense.		Deleted: with the Agency's rules and regulations
10.5 Agency Responsibility. The Agency provides potable domestic water service only and does not operate public fire protection service facilities. Relying on the use of public fire hydrants for fire protection services shall be done so at the fire department's own risk.		Deleted: 10

ARTICLE 11.0

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#### **Tenants**

- 11.1 Service to Tenants. The Agency will, upon written request of an owner (e.g. owner/tenant Agreement) and receipt of a complete water service application and guarantee deposit from the owner's tenant, open an account in the name of a tenant.
  - 11.1.1 Service to Tenants with Third Party Property Manager. When the property in question is managed by a third party property manager who the owner designates to sign the Owner/Tenant Agreement the Agency will require a service Contract between property owner and management company assigning such authority.
- 11.2 Owner Responsibility. The owner of each separate premises is ultimately responsible for the payment of all applicable water service charges. The Agency will use reasonable efforts to provide notice to the owner. It is the responsibility of each owner, however, to provide an accurate mailing address to the Agency.
- 11.3 Tenants Vacating Premises. Tenants desiring to terminate water service shall request turn-off of service from the Agency office at least two (2) working days prior to vacating the premises. Until turn-off service is ordered and completed, the tenant shall be liable for all applicable charges at the premises.

Upon completion of turn-off service, any unused guarantee deposit will be refunded. If the guarantee deposit if insufficient, the Agency will submit a final bill to the tenant. If the tenant fails to pay the final closing bill, the Agency will make a further attempt to collect the funds through either a delinquent billing process or a written letter of delinquency.

Charges that accrue following completion of turn-off service, like basic service charges, will be billed to the address of the owner on file at the Agency.

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Deleted: The owner of each separate premises is ultimately responsible for the payment of all applicable water service charges. Before terminating water service to a premises in accordance with section 3.9, the Agency will use reasonable efforts to provide notice to the owner. It is the responsibility of each owner, however, to provide an accurate mailing address to the Agency.

terminate water service shall request turn-off of service from the Agency office at least two (2) working days prior to vacating the premises. Until turn-off service is ordered and completed, the tenant shall be liable for all applicable charges at the premises. ¶
Upon completion of turn-off service, the Agency will submit a final bill to the tenant, and upon payment of the final bill, the tenant shall be

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reimbursed the unused portion of his guarantee deposit. ¶
Charges that accrue following completion of turn-off service, like basic service charges, will be billed to the address of the owner on file at the Agency.¶
EXHIBIT "A"¶

EXHIBIT "A"¶
Rates, Fees and Charges¶

Ëxhibit "A"

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#### **ARTICLE 12.0**

#### **Bulk Water Service**

12.1 Water Hauler Requirements. Water haulers shall be subject to the same rules and regulations for water service as any Agency customer. Account billing shall be on a monthly basis and shall include all current applicable regular service charges and surcharges, in addition to charges for water used.

Bulk water is water obtained by the customer from one of the Agency's bulk water station facilities.

It is the responsibility of any applicant who proposes to utilize hauled water as the source of domestic supply to satisfy the requirements of the Agency. Applicants are advised that there may be County of Environmental Health Services Department or State Department of Public Health regulations that applicant may need to comply with as well. The Agency understands that current County Environmental Health Services Department regulations will not allow new construction to use hauled water as the source of domestic water supply.

12.2 Guarantee Deposit: Bulk Accounts. All applicants for bulk water service shall deposit with the Agency the required dollar amount set by Agency Resolution. This guarantee deposit shall be held by the Agency until the customer closes the account. The amount due for water service will be deducted from the deposit held, and the balance will be forwarded to the customer's last known address. If the amount due for water service is more than the guarantee deposit held, the Agency will bill the customer for the balance due after the guarantee deposit is applied.

"High risk accounts" can re-establish credit worthiness through a history of one or less delinquents, no non-sufficient funds checks and no lock offs in the previous 12 billing cycles.

Any bulk service that is locked off for non-payment will be required to place the full amount of the bulk water service guarantee deposit set by Agency Resolution before water service will be restored.

12.3 Service Inactivity. The Agency has a limited number of bulk meters available for use by bulk hauling customers. Therefore the Agency reserves the right to close a bulk account due to inactivity. Inactivity shall be defined as less than an average of two (2) units of water usage per month over a twelve (12) month period.

Periodically the Agency will review the usage history of the bulk accounts and will provide a minimum of 30-day's notice of closure to the customer. Any customer whose account was closed due to inactivity will be allowed to restore service on a first come, first serve basis through an Agency maintained waiting list.

12.4 Customer Service Valve 2-inch Bulk Meter Service. Per Article 2.11 the customer is responsible for the maintenance of the customer service valve but it is connected to the discharge side of the bulk station requiring all maintenance work to be performed by Agency staff only. Therefore the 2-inch bulk meter services will be charged a monthly maintenance fee to allow for routine replacement of the customer service valve.



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#### Article 13.0

#### Collection of Unpaid Bills

- 13.1 Liability of Water Used. The property owner remains responsible for all charges owed to the Agency whether or not the property owner actually lives on the premises and signs the application for water service. The property owner shall also be held responsible for discontinuance of service and/or establishing new service for tenants.
- 13.2 Liens for Unpaid Bills. All unpaid bills shall be made a lien against the property for which service was requested pursuant to these Regulations and Water Code App. 112-5 and Water Code App. 112-15, and other provisions.
- 13.3 Report of Delinquent and Unpaid Charges. A report of delinquent and unpaid charges for water and other services which remain unpaid and delinquent and totaling more than \$125 or more on July 1<sup>st</sup> shall be prepared and submitted to the Board for consideration as tax liens. The unpaid and delinquent charges listed in said report for each parcel of property shall be fixed at the amount listed in said report. The report shall be adopted and approved as amended by the Board.
- 13.4 Adoption and Filing of Report. The secretary shall file with the County Auditor and Board of Supervisors within the County of San Bernardino on or before August 1st of each year and in the manner specified by the County Auditor and the County of San Bernardino Board of Supervisors a copy of the report with a statement endorsed thereon over the signature of the secretary, that such a report has been adopted and approved by the Board of Directors.
- 13.5 Collection of Delinquent and Unpaid Charges. The County Assessor for the County of San Bernardino shall include the amount of charges on bills for taxes levied against their lots and parcels of land, and, thereafter, the amount of such unpaid and delinquent charges shall be collected at the same time and in the same manner by the County of San Bernardino and shall be delinquent at the same time and thereafter be subject to the same delinquency penalties.
- 13.6 Refusal or Neglect to Pay Debt. Any amount due is a debt to the Agency, and any person or corporation failing, neglecting, or refusing to pay this debt may be subject to a civil action in a court of competent jurisdiction for the amount due.
- 13.7 Suit. All unpaid rates and charges and penalties herein provided may be collected by lawsuit.

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All meters shall be tested prior to installation and shall meet American Water Works Association (AWWA) standards for accuracy.

If a meter fails to register correctly or cannot be read due to a malfunction, the usage will be estimated based the customer's historical consumption for the same period of time for the previous year, if available, or estimated by taking into consideration seasonal water demand, or any other factors that are material and significant to arriving at fair usage, or the Agency may use any other reasonable usage deemed appropriate after consultation with the customer. The Agency will endeavor to correct in a timely manner those situations that prevent a meter from being read so that the meter reading will not have to be estimated for a second consecutive billing period.

Agency customers have the right to have their meter tested at any time and will be billed the meter test fee. Should the meter test beyond the upper limit of the AWWA accuracy parameters and therefore to be in the Agency's favor, the customer shall not be billed the meter test fee. The Agency may from time to time, or as a matter of policy, institute a periodic meter testing program. The Agency reserves the right to test any customer meter at any time without notification and without charge to the customer.

Page 9: [2] Deleted Christine Mason 8/25/2011 2:49:00 PM Billing Challenges & Adjustments – Other Than Meter Error. A customer may challenge a bill or request a billing adjustment from the Agency within thirty (30) days of the billing date for the billing in which relief is requested. The challenge and/or request must be in writing and must document the basis for the challenge and/or the cause of excessive usage. For a challenge to be upheld or adjustment made, Agency staff must concur and the Agency General Manager must find that the situation was an extreme (definition- greatly exceeding the usual or expected occurrence) isolated circumstance.

The Agency will respond in writing within fifteen (15) days of receipt of a customer request for relief. If the customer does not agree with the finding of the Agency's written response he/she may request a hearing before the Board at its next scheduled meeting. All hearing requests must be received within fifteen (15) days of the Agency's rejection.

The relief, if awarded to the customer by the Board action, may only occur once during any three year period for the property and/or customer. The amount of relief shall not exceed fifty percent (50%) of the amount of the water in excess of the average amount used during a comparable time period. The Agency and the Board may require additional information regarding the request for adjustment and/or basis for challenge.

Once a written request or challenge is received, the underlying bill will not be in delinquent status until the matter is resolved. Unpaid bills shall be delinquent twenty (20) days after the date of final resolution of the billing dispute, whether by action of the General Manager or action of the Board of the Agency.

The Agency may turn off service on or after the 15<sup>th</sup> day after a bill becomes delinquent. Applicable charges, such as the basic service charge, will continue to accrue while service is turned off. Water service turned off for non-payment of bills shall not be turned on again until all accrued fees and charges, including turn-off and turn-on charges, have been paid in full and another guarantee deposit made.

If an owner is delinquent on six consecutive months of bills, the Agency General Manager may determine that the owner has abandoned water service. The Agency may take such action, including removal or incapacitation of the service facility and recordation of a Water Service Termination Notice in the San Bernardino County Recorder's Office, as the Agency deems appropriate. The Agency's actual cost of turning off service to the property will be included in the final water bill for that premises. If the owner wishes to resume water service from the Agency, the owner must complete a new water service application and pay all fees and charges, including connection charges and unpaid accrued charges, applicable at that time.

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Any person using water through a service facility without having made application
and received authorization for water service shall be held liable for payment for

and received authorization for water service shall be held liable for payment for the water delivered through that service facility from the date of the last recorded meter reading. If water use has been detected, but the meter is not operating, the quantity consumed shall be determined as outlined in Article 3.5, Billing Adjustments - Meter Error. In addition, any person using water in this manner may also face criminal prosecution and the assessment of all applicable fees and charges. The determination of the application of charges shall be at the sole discretion of the General Manager.

Page 15: [5] Deleted Christine Mason 8/31/2011 10:37:00 AM Construction water service is, by definition, temporary water service. By application, a customer may obtain construction water service from the Agency for a term not to exceed ninety (90) days. If necessary, the customer may request a time extension which may be granted by the General Manager. Only authorized Agency personnel will be allowed to install or move the construction water service facility. The Agency reserves the right to make the final determination on the location of the construction water service facility, but, service will normally be allowed from a fire hydrant as close to the customer's project site as possible. All applicable fees and deposits, if any, must be paid by the customer prior to service initiation.

Page 15: [6] Deleted Christine Mason 8/31/2011 10:38:00 AM Bulk Water Service. Water haulers Bulk water service customers shall be subject to the same rules and regulations for water service as any Agency customer. Account billing shall be on a monthly basis and shall include all current applicable regular service charges and surcharges, in addition to charges for water used.

Bulk water is water obtained by the customer from one of the Ageny's bulk water station facilities.

Bulk water customers shall submit a security deposit as specified under the Customer Deposits section.

Bulk water accounts shall pay an additional \$10.00 deposit for each key to the bulk water facility.

If the bulk water account holder does not haul their own water, the name, address and phone number of the account holder's designated agent must be on file with the Agency.

From time to time it is necessary for the Agency to change the locks and issue new keys for the bulk water stations due to nonpayment by some bulk water station customers. Those Bulk Water Station customers at that time who are 90 days or more delinquent must pay the cost to re-key the bulk water station (in total or in part) on a time and material basis plus an overhead and administrative charge of 15% in addition to all past due amounts, late charges, and required deposits before they are issued new keys.

It is the responsibility of any applicant who proposes to utilize hauled water as the source of domestic supply to satisfy the requirements of the Agency. Applicants are advised that there may be County Environmental Health Services Department regulations that applicant may need to comply with as well. The Agency understands that current County Environmental Health Services Department regulations will not allow new construction to use hauled water as the source of domestic water supply.

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Owners who no longer wish to receive water service from the Agency must complete and sign a water service termination notice on a form provided by the Agency which shall contain such information as required by the Agency. Upon receipt of the notice the Agency will turn off service to the Property and may take further action, including removal or incapacitation of the service facility and recordation of the water service termination notice in the San Bernardino County Recorder's Office, as the Agency deems appropriate. The Agency's actual cost of turning off service to the property will be included in the final water bill for that premises.

Completion of a water service termination notice is the sole means by which an owner may terminate his obligation to pay water service charges levied by the Agency. If an owner wishes to resume water service from the Agency, the owner must complete a new water service application and pay all fees and charges, including connection charges, applicable at that time.

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Customer Initiated Water System Facility Extensions

5.1 Main Line Extension Policy (MEP). Through various funding methods over time there has been provided the basic water system including production, storage, and the transmission system. The costs of these basic facilities have been shared by all of the customers and property owners of the Agency in some form or another from the

combination of water service revenues, water availability charges, ad valorem taxation, and the total mixture of revenues available and collectible by the Agency.

The appropriately sized distribution lines with valves, fire hydrants, and other necessary appurtenances living adjacent to a customer's property are for the specific, limited benefit of that property, and therefore, are not considered basic facilities for the purpose of MEP projects. The Agency, in the interest of providing maximum equity to all of the individual residential property owners, has established the MEP to assist in distribution system extensions.

- 5.2 Organization of Participants. The initiation, organization, and coordination for a MEP project is totally the customer's responsibility. It shall be the responsibility of interested applicants to organize the MEP effort and obtain commitments from potential participants. A customer acting for the group may make application for a project at such time as the potential beneficiaries have signed a petition requesting a project on a form provided by the Agency. This form shall also be evidence of intent to participate.
- 5.3 Agency's Determination of Feasibility. Projects are not automatic, their feasibility is determined by the Agency. A MEP project is not an unconditional right of the Agency's eligible customers. Such projects shall be subject to funding availability and physical feasibility determination at the sole discretion of the Agency. Each case will be determined on its own merit after the application is received.
- 5.4 Agency Participation Subject to Availability of Funds. The Agency's financial assistance, if any, will be limited and, in any event, subject to the availability of sufficient facility extension funds.
- 5.5 Agency Limit of Financial Assistance. Applicants for main extensions under MEP may request Agency financial assistance equaling 20% of the cost (or at the Board's discretion, 20% of the eligible properties) from the facility extension fund where it is not possible to secure the participation of all of the properties which would be benefited by a particular pipeline extension. The program is intended to eventually break even financially. As the original non-participating parcels connect in the future, the distribution system connection charges paid by them will then be available for allocation to the facility extension fund.
- 5.6 Requirements for Start of Design and Construction. The design and construction of MEP projects shall be done by the Agency, or contractors of its choosing. Design, bids for construction, or actual

construction shall not be started until the Agency has found the project to be feasible and all project costs are paid in full to the Agency in advance.

- 5.7 Limits of Applicability. MEP is for the purpose of providing distribution facilities for individual residential property uses only on existing parcels of land, and making the cost thereof uniform throughout the Agency. MEP shall not apply to the following types of developments/properties:
  - 1) Tract subdivisions past, present or future where the developer has installed the water facilities.
  - 2) Main extensions for a new multiple residential or commercial/industrial/public/agricultural water service.
  - 3) Formal improvement or assessment districts formed under the applicable laws of the State of California.
- 5.8 Applicant's Right to Make Independent Main Extension. Any applicant property owner may pay the entire cost of a pipeline extension even if adjacent landowners elect not to participate in such cost. Under such circumstances, the Agency may enter into a reimbursement agreement with the applicant in accordance with the terms of Article 7.0.
- 5.9 Future Divisions of Participating Properties. New parcels resulting from a division of parcels participating in an earlier MEP extension shall pay basic facility and meter installation charges, unless the land division requires a further main extension, in which case the full main extension connection charges will be applicable.
- 5.10 Main Line Extensions. MEP main line extensions shall extend to within 660 feet of the property line of the most distant applicant in all cases.

Page 44: [9] Deleted Christine Mason 8/31/2011 10:45:00 AM Tenants desiring to terminate water service shall request turn-off of service from the Agency office at least two (2) working days prior to vacating the premises. Until turn-off service is ordered and completed, the tenant shall be liable for all applicable charges at the premises.

Upon completion of turn-off service, the Agency will submit a final bill to the tenant, and upon payment of the final bill, the tenant shall be reimbursed the unused portion of his guarantee deposit.

Charges that accrue following completion of turn-off service, like basic service charges, will be billed to the address of the owner on file at the Agency. **EXHIBIT "A"** 

Rates, Fees and Charges

Rates, Fees and Charges Definition	Current Charge/Fee		
Water Service Related Charges and Fees			
New Account or Transfer Fee	\$35		
Account Deposit	\$100		
Credit Report in lieu of deposit	N/A		
Pull Meter	not applicable		
Meter Reinstall	\$0		
Clean and Show	\$30		
After Hours reconnection charge (unlock)	\$50		
Credit Card or Check Card transaction fee	no charge		
Negative Impact Activity Charges			
48-hr. delinquent notice	\$10		
HAMPY MAP PA	5% of past due w/\$5		
Delinquent charges	minimum		
Other deposits defined for delinquent accounts	\$100		
Unlock fee (locked off for non-payment)	\$40		
Return Check Charge (NSF)	\$25		
Return Check Charge subsequent occurrence	\$35		
Tampering Fee	actual cost of damage		
Unauthorized Use of Water Charge	\$250		
Property Liens			
Development Impact Fees			
Basic Facility Charge "Capacity Fee"	\$4,098		
* Water main Connection fee: \$2,186			
* Water Storage Fee: \$504			
* Water Supply Fee: \$ 588			
* Development Fee (existing pipe): \$820			
Installation charge for 3/4-in meter	\$1,255		
Installation charge for 1-in meter	\$1,320		
Fire Flow Test Report	\$100		
Will Serve Letter (1 to 5 dwelling units)	\$80		
Construction Meter Deposit	\$350		
	50% Surcharge on Basic Monthly		
Overtime to Maria Maria Of	Service Fee and		
Construction Meter Water Charge	50% Surcharge On		

	Water Consumption Rate
Public Information Request Fees	
Research per Hour	
Documents per page	0.10
Computer Printout per page	0.10
Recording copy	
Other Services	

Updated 12/2008

# BIGHORN-DESERT VIEW WATER AGENCY 2011/2012 DIRECTOR FEES AND EXPENSES

# **Annual Budget to Actual Expenses**

JULY 2010 THROUGH JUNE 2012

			TO-DATE	
	Budget	Actual	Unused	
	·	***	Target %:	66.67%
				Used %
PRESIDENT BURKHART				
Director Per Diems	\$4,000.00	\$300.00	\$3,700.00	8%
Director All Other Expenses	\$2,200.00	\$0.00	\$2,200.00	0%
Total:	\$6,200.00	\$300.00	\$5,900.00	5%
VICE PRESIDENT MCBRIDE				
Director Per Diems	\$4,000.00	\$300.00	\$3,700.00	8%
Director All Other Expenes	\$2,200.00	\$0.00	\$2,200.00	0%
Total:	\$6,200.00	\$300.00	\$5,900.00	5%
DIRECTOR LARSON				
Director Per Diems	\$4,000.00	\$400.00	\$3,600.00	10%
Director All Other Expenses	\$2,200.00	\$0.00	\$2,200.00	0%
Total:	\$6,200.00	\$400.00	\$5,800.00	6%
DIRECTOR CORL-LORONO				
Director Per Diems	\$4,000.00	\$400.00	\$3,600.00	10%
Director All Other Expenses	\$2,200.00	\$0.00	\$2,200.00	0%
Total:	\$6,200.00	\$400.00	\$5,800.00	6%
DIRECTOR GARCIA				
Director Fees	\$4,000.00	\$100.00	\$3,900.00	3%
Director Conferences	\$2,200.00	\$0.00	\$2,200.00	0%
Total:	\$6,200.00	\$100.00	\$6,100.00	2%
Grand Total	\$31,000.00	\$1,500.00	\$29,500.00	5%

This report to go to the Finance Committee for review for additions or changes - Also, to determine if this report should become an official report and be put in the Board Packets (at the end).

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**Board of Directors** 

Terry Burkhart, President Michael McBride, Vice President David Larson, Director Judy Corl-Lorono, Director Director Vacancy



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Marina D West, P.G., General Manager Lyni Tompkins, Board/Exec. Secretary

A Public Agency

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# FINANCE/PUBLIC RELATIONS/EDUCATION AND PERSONNEL COMMITTEE REGULAR MEETING REPORT

BOARD MEETING OFFICE 1720 N. Cherokee Trail, Landers, CA 92285 Wednesday, July 13, 2011 - 4:00 p.m.

#### **CALL TO ORDER**

Director McBride called the meeting to order at 4:02 p.m.

#### PLEDGE OF ALLEGIANCE

Led by John Burkhart

**ROLL CALL** 

Directors:

Michael McBride

Terry Burkhart

Staff:

Marina West
Lyni Tompkins

# APPROVAL OF THE AGENDA

President Burkhart made a motion to approve the agenda as presented. Director McBride seconded the motion.

### EAP - EMPLOYEE ASSISTANCE PROGRAM INFORMATION

General Manager West gave the staff report.

An Employee Assistance Program (EAP) provides confidential, professional assistance to the employee when personal problems affect an employee's life

and work. The program provides information, consultation and counseling for employees and their family members, as well as offering training and consultation to management.

The annual cost to the Agency for this program would be approximately \$300.

The Committee would like staff to investigate whether the Agency employees have any interest in using this type of program.

The Committee is in support of this program and recommended taking it to the full Board if there is interest from the Agency's employees. However, the Committee was concerned that the cost would increase substantially over time. If that does occur, the Committee recommends notifying the Board so that they could consider terminating the program. Also, the committee does not want this program to become an entitlement to the employees.

# DENTAL/VISION/LIFE INSURANCE COVERAGE UPDATE

General Manager West gave the staff report.

Staff is looking at new medical plans to reduce the Agency's cost to the employer's and employee's share. Staff found the Agency cannot transfer our Delta Dental Plan from our current administrator (ACWA) to another administrator without being out of the Delta Dental Plan for at least one (1) year.

Staff is working with a broker to obtain details including a full set of costs giving further analysis of other plans. At which time, staff will bring a complete package to the Committee for their review.

# IRS SECTION 125 CAFETERIA PLAN (FLEXIBLE SPENDING PLAN) - REVIEW General Manager West gave the staff report.

IRS Section 1.25 Cafeteria Plans offer employees the opportunity to withhold a portion of their salary pre-taxed to cover certain medical expenses including office and hospital visits, prescriptions, medical premium payments, and out of pocket expenses related to dental and vision benefits. Plans for child dependent care are also available. Because this benefit would be free from federal and state income taxes, an employees' taxable income is reduced, which increases the percentage of their take-home pay.

There are three different plans available: Flexible Spending Accounts, Child Dependent Care, and the Premium Plan.

The plans are administered by a 3<sup>rd</sup> party. The cost to set-up the plan ranges between \$175 - \$300 per application (not per employee), which is a one time only cost to the Agency to set up the Agency's custom plan. There may be an

additional set-up fee if the Agency changes its plan's criteria. There would also be a \$6 per employee monthly fee. If the Agency chooses to use only the Premium Plan the cost would be \$125 per year, with no monthly fee per employee.

#### **Public Comment:**

John Burkhart, of Johnson Valley, questioned rules of the plan.

The Committee is in support of this program and recommends taking this Agenda item to the Board. In addition, they recommended the Agency pay for the Application Fee (set up fee), but only half (½) of the monthly \$6.00 per employee fee.

# **DELETION OF ASSETS AND ASSET/CAPITALIZATION POLICY**

General Manager West gave the staff report.

At the conclusion of the Fiscal Year 2009/10 audit it was noted that the Agency is carrying assets in the depreciation schedule that should not be on the list for various reasons; the Agency may not own it, the asset has been removed, and items that do not meet the threshold for an asset like a \$15.00 tool or the \$10.00 threaded cap. In addition, the Agency does not have policy guidance for the capitalization of fixed assets.

Staff presented a list of deleted fixed assets and will be bringing a draft Policy: Fixed Asset/Capitalization Policies and Procedures Manual for the Committee's review at the next meeting.

The Policy will determine; what the price threshold should be for an item to be considered an asset; items that are always capitalized like land no matter what the price; the life cycle of items such as wells and pumps, so the Agency is consistently applying the appreciation life to the similar asset type when the Agency acquires new assets; how we dispose of assets; the employee having the responsibility for following through with the disposition of the asset; and an accounting annually when we have an inventory.

The staff needs guidance for dealing with assets, and the Agency does not currently have an asset policy.

#### Public comment:

John Burkhart, of Johnson Valley, questioned the Agency's asbestos pipe.

General Manager West commented that the asbestos pipe was taken out of inventory and is being stored until it can be disposed of properly.

The Committee recommends taking an asset policy to the full Board.

#### **INVENTORY - REVISED PROCEDURE**

General Manager West gave the staff report.

One of the audit recommendations from the Fiscal Year 2009/10 audit regarded inventory controls. Staff has addressed this recommendation and in doing so has made other changes (listed in the staff report) in the procedures for inventory.

Staff reviewed the procedural changes with the Committee and would like to bring the subject to the full Board as an information item only.

The Committee recommended taking this Agenda item to the full Board as an informational item only.

# **CONSENT ITEMS**

- a. Regular FPREP Meeting Report, November 10, 2010
- b. Regular FPREP Meeting Report, March 9, 2011

Vice President McBride approved the reports since he is the only director at this meeting that was in attendance at the subject committee meetings.

# **PUBLIC PARTICIPATION**

No public comments

#### VERBAL REPORTS

COMMITTEE MEMBERS' COMMENTS/REPORTS
None

# GENERAL MANAGER'S REPORT -

General Manager West reported on attending the Improvement District Morongo Basin Pipeline Bond (IDM) Manager's (Mojave Water Agency, Joshua Basin Water District, The County of San Bernardino, Hi-Desert Water District and Bighorn Desert View Water Agency) quarterly meeting on the Monday, July 11, 2011 (Which is prior to the Pipeline Commission meeting).

They discussed topics being brought before the Pipeline Commission. The Manager's were informed at this meeting that property tax collections are on the decline. Mojave Water Agency projected a 2 percent growth rate for the next two (2) fiscal years. That brings a short fall in the funding for the pipeline debt.

The impact to Bighorn-Desert View Water Agency is approximately \$18,000/year starting in the next fiscal year (affecting the 2013 budget). If the Pipeline Commission chooses to fund this deficit (which is \$73,000 for the Bighorn-Desert View Water Agency's share of 9 percent) through the project participants, then the impact to the Agency's budget will be the current projected amount of approximately \$18,000 for 2 years. Beyond this time, Mojave projects the following years' property taxes at 3 percent. If this happens, then we will not be facing the \$18,000 impact on the Agency. The other decision the Pipeline Commission could make is to raise the property tax. A majority of the bond debt is collected on the property tax by all individuals regardless of whether they are currently getting water from a Water Agency or District, the balance of debt is made up by the Agency.

General Manager West recommended the Board should have a discussion at the August Board of Director's meeting providing direction to its commissioner as to what the Board thinks how its commissioner ought to vote at the Pipeline Commission meeting.

The Manager's at the IDM meeting also discussed what happens after the pipeline debt has been paid in full.

# **ITEMS FOR NEXT AGENDA**

ADJOURNMENT - Director McBride adjourned the meeting at 5:02 p.m.